PENN NATIONAL GAMING INC Form 8-K May 01, 2003

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15 (d) of the

Securities Exchange Act of 1934

Date of Report May 1, 2003

(Date of earliest event reported)

PENN NATIONAL GAMING, INC.

(Exact name of registrant as specified in its charter)

Pennsylvania (State or other jurisdiction of incorporation)

0-24206 (Commission File Number) 23-2234473 (IRS Employer Identification Number)

825 Berkshire Blvd., Suite 200, Wyomissing Professional Center, Wyomissing, PA 19610

(Address of principal executive offices)

(Zip Code)

Area Code (610) 373-2400

(Registrant s telephone number)

Item 7. <u>Financial Statements and Exhibits.</u>

(c) Exhibits

 Exhibit No.
 Description

 99.1
 Press Release issued May 1, 2003

Item 9. <u>Regulation FD Disclosure</u>.

This information furnished under Item 9. Regulation FD Disclosure is provided under Item 12. Results of Operations and Financial Condition in accordance with SEC Release No. 33-8216. The information in this Form 8-K and the Exhibit attached hereto shall not be deemed filed for purposes of Section 18 of the Securities Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filing.

On May 1, 2003, Penn National Gaming, Inc. issued a press release announcing financial results for first quarter 2003. A copy of the press release is attached as Exhibit 99.1.

SIGNATURES

Pursuant to requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

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By: /s/ Robert S. Ippolito Robert S. Ippolito Vice President, Secretary and Treasurer

PENN NATIONAL GAMING, INC.

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EXHIBIT INDEX

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