

QUANEX CORP
Form 8-K
November 24, 2003

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934**

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): **November 21, 2003**

QUANEX CORPORATION

(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction
of incorporation)

1-5725
(Commission File No.)

38-1872178
(I.R.S. Employer
Identification No.)

1900 West Loop South, Suite 1500, Houston, Texas 77027
(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: **(713) 961-4600**

Item 7. Financial Statements, ProForma Financial Information and Exhibits.

(a) Financial statements of businesses acquired.

Not applicable.

(b) Pro forma financial information.

Not applicable.

(c) Exhibits

99.1 Press Release dated November 21, 2003, announcing definitive agreement to purchase TruSeal Technologies, Inc.

Item 9. Regulation FD Disclosure

Quanex Corporation announced that it signed a definitive purchase agreement with Kirtland Capital Partners to purchase the stock of TruSeal Technologies, Inc. in a cash transaction. The acquisition is subject to government approval. The Company expects to close the deal on or about January 2, 2004. Terms were not disclosed.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

QUANEX CORPORATION

Date: November 24, 2003

By: */s/ Terry M. Murphy*
Terry M. Murphy
Vice President Finance and Chief
Financial Officer
(Principal Financial Officer)

INDEX TO EXHIBITS

| Item Number | Exhibit |
|------------------------|---|
| 99.1 | Press Release dated November 21, 2003, announcing definitive agreement to purchase TruSeal Technologies, Inc. |