

NATIONAL AUSTRALIA BANK LTD  
Form 6-K  
June 16, 2004

FILE NO 1-9945

# SECURITIES AND EXCHANGE COMMISSION

WASHINGTON DC 20549

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## FORM 6-K

### REPORT OF FOREIGN ISSUER

Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934

For the month of June 2004

## National Australia Bank Limited

ACN 004 044 937

(Registrant's Name)

Level 24

500 Bourke Street

MELBOURNE VICTORIA 3000

AUSTRALIA

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Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes

No

If  is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82

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**Group Corporate Affairs**

National Australia  
Bank Limited  
ABN 12004044937

500 Bourke Street  
Melbourne  
Victoria 3000  
Australia

**ASX Announcement**

*Melbourne, 15 June 2004*

***Dividend Reinvestment Plan and Bonus Share Plan***

**The National wishes to announce that the percentage of shares participating in the Dividend Reinvestment Plan and Bonus Share Plan in respect of the 2004 interim dividend is approximately 45%.**

As previously announced, the National has entered into an agreement to fully underwrite its Dividend Reinvestment Plan and Bonus Share Plan in respect of the 2004 interim dividend at a value of approximately A\$1.2bn.

The National's Chief Financial Officer, Richard McKinnon, said: This initiative combined with the recent successful subordinated debt issue is expected to meet the Group's total capital target of 10% by June 30.

**For further information:**

Brandon Phillips

Group Manager

Group Corporate Relations

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0419 369 058 mobile

Or visit [www.nabgroup.com](http://www.nabgroup.com)

**SIGNATURE PAGE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorised.

**NATIONAL AUSTRALIA BANK LIMITED**

Date: 15 June 2004

*/s/ Susan E Crook*  
Title: *Company Secretary*