

INTERNATIONAL BANCSHARES CORP
Form 8-K
July 16, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15 (d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 16, 2004

INTERNATIONAL BANCSHARES CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Commission File Number 0-9439

Texas

(State or other Jurisdiction
of incorporation or organization)

1200 San Bernardo, Laredo, Texas
(Address of principal executive offices)

74-2157138

(I.R.S. Employer
Identification No.)

78040-1359

(ZIP Code)

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(Registrant's telephone number, including area code) **(956) 722-7611**

None

(Former name or former address, if changed since last report)

Item 5. Other Events and Regulation FD Disclosure

On July 16, 2004, International Bancshares Corporation (NASDAQ: IBOC) announced that it will offer to purchase for cash any and all of the outstanding 11.0% Senior Notes due 2004 originally issued by Local Financial Corporation. The offer is being made as a result of IBOC's acquisition of Local on June 18, 2004 and as required by the terms of the indenture governing the Notes. The news release, attached hereto and filed herewith as Exhibit 99, is incorporated herein by reference.

All of the information furnished in Item 5 of this report and the accompanying exhibits are also intended to be included under Item 9 Regulation Fair Disclosure and shall not be deemed to be filed for the purposes of Section 18 of the Securities and Exchange Act of 1934, as amended, is not subject to the liabilities of that section and shall not be incorporated by reference in any filing under the Securities Act of 1933, as amended.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**INTERNATIONAL BANCSHARES CORPORATION
(Registrant)**

**By: /s DENNIS E. NIXON
DENNIS E. NIXON, President,
and Chief Executive Officer**

Date: July 16, 2004