

NEON SYSTEMS INC
Form 8-K
November 16, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **November 15, 2004**

NEON Systems, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

0-25457
(Commission
File Number)

76-0345839
(IRS Employer
Identification No.)

14100 Southwest Freeway, Suite 500, Sugar Land, Texas
(Address of principal executive offices)

77478
(Zip Code)

Registrant's telephone number, including area code: **(281) 491-4200**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

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- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

 - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

 - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Section 2.02. Results of Operations and Financial Condition.

On November 15, 2004, NEON Systems, Inc. issued a press release announcing its fiscal 2005 second quarter financial results. In such press release, NEON also announced a conference call to discuss the earnings announcement would be held by management on Monday, November 15, 2004 at 4:00 p.m. CST. In such call, Neon management revised its guidance on annual revenue and earnings per share for the fiscal year ending March 31, 2005 to expected revenue between \$16.0 million and \$17.0 million and EPS of \$.04 to \$.06 per share.

The press release is filed as Exhibit 99.1 to this Current Report on Form 8-K, and the contents of such Exhibit are incorporated herein by reference.

Section 9.01. Financial Statements and Exhibits.

(c) Exhibits.

99.1 Press Release dated November 15, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: November 16, 2004

NEON SYSTEMS, INC.

/s/ Brian D. Helman
Brian D. Helman
Chief Financial officer and Secretary

INDEX TO EXHIBITS

Exhibit Number	Description of Document
99.1	Press Release dated November 15, 2004.