

ONCOSEC MEDICAL Inc
Form 8-K/A
July 07, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

Amendment No. 1

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of report (Date of earliest event reported): **February 3, 2011**

ONCOSEC MEDICAL INCORPORATED

(Exact name of registrant as specified in its charter)

Nevada
(State or other jurisdiction
of incorporation)

000-54318
(Commission
File Number)

98-0573252
(I.R.S. Employer
Identification No.)

4690 Executive Drive, Suite 250
San Diego, California
(Address of principal executive offices)

92121
(Zip Code)

Registrant's telephone number, including area code: **(855) 662-6732**

Not Applicable

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(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Explanatory Note

This Current Report on Form 8-K/A (Form 8-K/A) is filed as an amendment to the Current Report on Form 8-K filed by OncoSec Medical Incorporated (the Company) with the Securities and Exchange Commission on February 4, 2011 (the Original Form 8-K). The sole purpose of filing this Form 8-K/A is to provide information called for in Item 5.02(d)(3) that had not been determined at the time of the filing of the Original Form 8-K.

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

(d) On June 30, 2011, the Board of Directors (the Board) of the Company established the following committees of the Board: Audit Committee; Compensation Committee; Nominating and Corporate Governance Committee; Financing Committee; and Clinical and Regulatory Affairs Committee. In connection with the establishment of such committees, director Dr. James DeMesa was appointed to certain of such committees of the Board, as follows: Audit Committee; Compensation Committee; and Nominating and Corporate Governance Committee (Chairman).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ONCOSEC MEDICAL INCORPORATED

Dated: July 7, 2011

By:

/s/ Punit Dhillon

Name: Punit Dhillon

Title: President & Chief Executive Officer