

EnLink Midstream, LLC  
Form 8-A12B  
March 06, 2014

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, DC 20549

**FORM 8-A**

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR 12(g) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**ENLINK MIDSTREAM, LLC**

(Exact Name of Registrant as Specified in Its Charter)

**DELAWARE**

(State of Incorporation or organization)

**46-4108528**

(I.R.S. Employer Identification no.)

**2501 CEDAR SPRINGS**

**DALLAS, TEXAS**

(Address of Principal Executive Offices)

**75201**

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

**Title of each class  
to be so registered**

**Name of each exchange on which  
each class is to be registered**

**Common Units Representing Limited Liability Company  
Interests**

**The New York Stock Exchange**

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. ☒ x

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If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. ☐

Securities Act registration statement file number to which this form relates (if applicable).

Securities to be registered pursuant to Section 12(g) of the Act: **None**

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**Item 1. Description of Registrant's Securities to be Registered.**

A description of the common units representing limited liability company interests in EnLink Midstream, LLC (the Registrant) is set forth under the captions "Description of EnLink Midstream Common Units," "The EnLink Midstream Operating Agreement" and "Material U.S. Federal Income Tax Consequences of the Mergers" "Ownership of EnLink Midstream Common Units" in the Prospectus dated February 5, 2014, filed with the Securities and Exchange Commission (the SEC) on February 5, 2014 under the Securities Act of 1933, as amended (the Securities Act), pursuant to the Registrant's Registration Statement on Form S-4 (Registration No. 333-192419) previously filed with the SEC under the Securities Act, which description is incorporated herein by reference.

**Item 2. Exhibits.**

The following exhibits are filed as part of this Registration Statement on Form 8-A.

| Exhibit No. | Description  |
|-------------|--|
| 1           | Registrant's Registration Statement on Form S-4 (Registration No. 333-192419), initially filed with the SEC on November 20, 2013, as amended (the Form S-4 Registration Statement) (incorporated herein by reference). |
| 2           | Certificate of Formation of New Public Rangers, L.L.C. (incorporated herein by reference to Exhibit 3.1 to the Form S-4 Registration Statement).   |
| 3           | Certificate of Amendment to the Certificate of Formation of EnLink Midstream, LLC (incorporated herein by reference to Exhibit 3.2 to the Form S-4 Registration Statement).  |
| 4           | Form of First Amended and Restated Operating Agreement of EnLink Midstream, LLC (incorporated herein by reference to Exhibit 3.3 to the Form S-4 Registration Statement).  |
| 5*          | Form of Specimen Unit Certificate representing common units.   |

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\* Filed herewith.

**SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

ENLINK MIDSTREAM, LLC

BY: ENLINK MIDSTREAM MANAGER, LLC,  
its Sole Member

BY: DEVON GAS SERVICES, L.P.,  
its Sole Member

BY: DEVON GAS OPERATING, INC.,  
its General Partner

Date: March 6, 2014

By: /s/ Darryl G. Smette  
Name: Darryl G. Smette  
Title: Executive Vice President

**EXHIBIT INDEX**

The following exhibits are filed as part of this Registration Statement on Form 8-A.

| <b>Exhibit No.</b> | <b>Description</b>   |
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