Minerva Neurosciences, Inc.

Form 3

June 30, 2014

# FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

**SECURITIES** 

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person \* Statement Minerva Neurosciences, Inc. [NERV] À Care Capital III LLC (Month/Day/Year) 06/30/2014 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 47 HULFISH STREET SUITE (Check all applicable) 310 (Street) 6. Individual or Joint/Group \_X\_\_ 10% Owner Director Officer \_Other Filing(Check Applicable Line) (give title below) (specify below) Form filed by One Reporting Person PRINCETON, ÂNJÂ 08542 \_X\_ Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 4. Nature of Indirect Beneficial 1. Title of Security 2. Amount of Securities Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) Common Stock 2,969,711 (1) I See Footnotes (1) (2) Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security	2. Date Exercisable and	3. Title and Amount of	4.	5.	6. Nature of Indirect
(Instr. 4)	Expiration Date	Securities Underlying	Conversion	Ownership	Beneficial Ownership
	(Month/Day/Year)	Derivative Security	or Exercise	Form of	(Instr. 5)
		(Instr. 4)	Price of	Derivative	
		Title	Derivative	Security:	
			Security	Direct (D)	

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	Date Exercisable	Expiration Date		Amount or Number of Shares		or Indirect (I) (Instr. 5)	
Convertible Promissory Notes	(3)	(3)	Common Stock	113,890	\$ <u>(3)</u>	I	See Footnotes (2) (4)
Convertible Promissory Notes	(3)	(3)	Common Stock	61,912	\$ (3)	I	See Footnotes (2)

# **Reporting Owners**

Reporting Owner Name / Address	Relationships				
	Director	10% Owner	Officer	Other	
Care Capital III LLC 47 HULFISH STREET SUITE 310 PRINCETON, NJ 08542	Â	ÂX	Â	Â	
Care Capital Investments III L.P. 47 HULFISH STREET SUITE 310 PRINCETON, NJ 08542	Â	ÂΧ	Â	Â	
Care Capital Offshore Investments III LP 47 HULFISH STREET SUITE 310 PRINCETON, NJ 08542	Â	ÂX	Â	Â	

### **Signatures**

Care Capital III LLC /s/ David R. Ramsay	06/30/2014
**Signature of Reporting Person	Date
Care Capital Investments III, LLC /s/ David R. Ramsay	06/30/2014
**Signature of Reporting Person	Date
Care Capital Offshore Investments III, LLC /s/ David R. Ramsay	06/30/2014
**Signature of Reporting Person	Date

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Consists of 2,920,931 shares held by Care Capital Investments III, LP ("CC III") and 48,780 shares held by Care Capital Offshore Investments III, LP ("CCO").
  - Care Capital III LLC is the general partner of Care Capital Investments III LP and Care Capital Offshore Investments III LP and as a result, Care Capital III LLC has the ultimate power to vote or direct the vote and to dispose or direct the disposition of such shares.
- (2) Richard Markham, Jan Leschly, Jerry N. Karabelas and David R. Ramsay are the four managing members at Care Capital III LLC, and in their capacity as such, may be deemed to exercise shared voting and investment power over the shares held by the reporting persons, each of whom disclaims beneficial ownership of such shares except to the extent of his pecuniary interest therein.
- (3) The outstanding principal and accrued and unpaid interest on the convertible promissory notes shall automatically convert upon the closing of the issuer's initial public offering into a number of shares of Common Stock equal to the quotient of the aggregate outstanding principal amount and all accrued and unpaid interest due under the notes divided by the initial public offering price, which is currently assumed to be \$6.00 per share.

**(4)** 

Reporting Owners 2

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Consists of notes with a principal balance of \$639,323.10 and interest accrued through June 30, 2014 of \$32,789.39 convertible into 112,019 shares of common stock held by CC III and notes with a principal balance of \$10,676.90 and interest accrued through June 30, 2014 of \$547.59 convertible into 1,871 shares of common stock held by CCO.

Consists of notes with a principal balance of Euro 255,000.66 (\$347,540.40, as converted) and interest accrued through June 30, 2014 of Euro 13,078.38 (\$17,824.52, as converted) convertible into 60,895 shares of common stock held by CC III and notes with a principal

(5) balance of Euro 4,258.59 (\$5,804.03, as converted) and interest accrued through June 30, 2014 of Euro 218.42 (\$297.68, as converted) convertible into 1,017 shares of common stock held by CCO. All amounts converted from Euro into U.S. Dollars (\$) applied the conversion rate from the Euro as of June 25, 2014, which was 1.3629.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.