

EP Energy LLC
Form 8-K
December 29, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **December 29, 2017**

EP ENERGY LLC

(Exact name of registrant as specified in its charter)

Delaware
(State of Incorporation)

333-183815
(Commission
File Number)

45-4871021
(IRS Employer
Identification Number)

EP ENERGY CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State of Incorporation)

001-36253
(Commission
File Number)

46-3472728
(IRS Employer
Identification Number)

1001 Louisiana Street

Houston, Texas 77002

(Address of principal executive offices) (Zip Code)

(713) 997-1200

(Registrant's telephone number, including area code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

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- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01 Other Events.

On December 29, 2017, EP Energy LLC, a wholly-owned subsidiary of EP Energy Corporation, and Everest Acquisition Finance Inc. (each an Issuer and, together, the Issuers), issued a press release announcing the expiration and final results for their previously announced offers to exchange (the Exchange Offers) up to \$1,200.0 million aggregate principal amount of the Issuers' new 9.375% Senior Secured Notes due 2024 and cash for the Issuers' outstanding 9.375% Senior Notes due 2020 (the 2020 Notes), 7.750% Senior Notes due 2022 (the 2022 Notes) and 6.375% Senior Notes due 2023 (the 2023 Notes and together with the 2020 Notes and the 2022 Notes, the Old Notes) and solicitation of consents to proposed amendments with respect to the Old Notes (the Consent Solicitations). A copy of the press release is attached as an exhibit to this report and is incorporated herein by reference.

The information in this Current Report on Form 8-K shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, and is not deemed incorporated by reference into any filing under the Securities Act, except as expressly set forth by specific reference in such a filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No.	Description
99.1	<u>Press release, dated as of December 29, 2017, related to the Final Results for the Exchange Offers and Consent Solicitations.</u>

EXHIBIT INDEX

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99.1	<u>Press release, dated as of December 29, 2017, related to the Final Results for the Exchange Offers and Consent Solicitations.</u>

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EP ENERGY LLC

Date: December 29, 2017

By: /s/ Kyle A. McCuen
Kyle A. McCuen
Vice President, Interim Chief Financial Officer and
Treasurer

EP ENERGY CORPORATION

By: /s/ Kyle A. McCuen
Kyle A. McCuen
Vice President, Interim Chief Financial Officer and
Treasurer