MILLER INDUSTRIES INC /TN/

Form 4

May 08, 2001

OMB Form 4 **APPROVAL** UNITED STATES SECURITIES AND EXCHANGE OMB Number: **COMMISSION** 3235-0287 Washington, DC 20549 Expires: December 31, STATEMENT OF CHANGES IN BENEFICIAL 2001 **OWNERSHIP** [] Check box if no Estimated longer subject average burden to Section 16. Filed pursuant to Section 16(a) of the Securities Exchange Act hours perForm 4 or Form of 1934, Section 17(a) of the Public Utility Holding Company response...0.5 Act of 1935 or Section 30(f) of the Investment Company Act of 5 obligatios may continue. See instructions 1(b).

1. Name and Person*	d Address of	Reporting	2. Issuer Name and Ticker or Trading Symbol	6. Relationship of Reporting Person(s) to Issuer (Check all applicable)		
G.	Miller	William	Miller Industries, Inc. (MLR)			
				X_ DirectorX_ 10% OwnerX_ Officer (give Other (specify title below) below)		

Chairman

(Last) (First) (Middle)

8502 Hilltop Drive

- 3. I.R.S. Identification Number of Reporting Person, if an entity voluntary)
- 4. Statement for Month/Year

April 2001

(Street)

or (D)

Price

Ooltewah TN 37363 5. If Amendment, Date of Original (Month/Year) 7. Individual or Joint/Group Filing (Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person (City) (Zip) (State) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 1. Title of Security (Instr. 3) 2. Transaction Date (Month/Day/Year) 3. Transaction Code (Instr. 8) 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) 5. Amount of Securities Beneficially Owned at End of Month (Instr. 3 and 4) 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) 7. Nature of Indirect Beneficial Ownership (Instr. 4) Code V Amount (A)

Common Stock

4/16/2001

P

49,000

A

\$0.75

7,020,347

D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. * If the form is filed by more than one reporting person, see Instructions 4(b)(v).

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number. (Over)

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FORM 4 (continued)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible

securities)

onversion kercise ice of erivative ecurity	3. Transaction Date (Month/ Day/ Year)	4. 5. TransactionNumber Code of (Instr. 8) Derivativ Securitie Acquired (A) or Disposed of(D) (Instr. 3, 4 and 5)		vative rities nired or osed) r. 3,			7. Title and Amount of Underlying Securities (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9.Number of Derivative Securities Beneficially Owned at End of Month (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	
		Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

Explanation of Responses:

**	Intentional misstatements or omissions of	/s/ William G.	_05/08/01
	facts constitute Federal Criminal	Miller	_
	Violations. See 18 U.S.C. 1001 and 15		Date
	U.S.C. 78ff(a).		

William G. Miller

^{**}Signature of Reporting Person

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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