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CHARTER COMMUNICATIONS INC /MO/
Form 8-K
January 24, 2002

FORM 8-K

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): January 2, 2002

CHARTER COMMUNICATIONS, INC.

(Exact name of registrant as specified in its charter)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

000-27927

43-1857213

(Commission File Number) (Federal Employer Identification Number)

12405 Powerscourt Drive
St. Louis, Missouri

63131

(Address of Principal Executive Offices)

(Zip Code)

(314) 965-0555

(Registrant's telephone number, including area code)

ITEM 7. EXHIBITS

- 99.1 Credit Agreement, dated as of March 18, 1999, as amended and restated as of January 2, 2002, among Charter Communications Operating, LLC, Charter Communications Holdings, LLC and certain lenders and agents named therein*
- 99.2 Credit Agreement, dated as of February 2, 1999, as amended and restated as of January 2, 2002, among CC VIII Holdings, LLC, CC VIII Operating, LLC and certain lenders and agents named therein*

* filed herewith

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, Charter Communications, Inc. has duly caused this Current Report to be signed on its behalf by the undersigned hereunto duly authorized.

CHARTER COMMUNICATIONS, INC.,
Registrant

By: /s/ KENT D. KALKWARF

Name: Kent D. Kalkwarf
Title: Executive Vice President and Chief
Financial Officer (Principal Financial
Officer and Principal Accounting Officer)

Dated: January 24, 2002

EXHIBIT INDEX

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