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PUBLIC CO MANAGEMENT CORP  
Form 8-K  
April 01, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) March 30, 2005

PUBLIC COMPANY MANAGEMENT CORPORATION  
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(Exact name of registrant as specified in its charter)

|                                                                      |                                                   |                                                             |
|----------------------------------------------------------------------|---------------------------------------------------|-------------------------------------------------------------|
| Nevada<br>-----<br>(State or other jurisdiction<br>of incorporation) | 000-50098<br>-----<br>(Commission<br>File Number) | 88-0493734<br>-----<br>(IRS Employer<br>Identification No.) |
|----------------------------------------------------------------------|---------------------------------------------------|-------------------------------------------------------------|

|                                                                                             |                              |
|---------------------------------------------------------------------------------------------|------------------------------|
| 5770 El Camino Road, Las Vegas, Nevada<br>-----<br>(Address of principal executive offices) | 89118<br>-----<br>(Zip Code) |
|---------------------------------------------------------------------------------------------|------------------------------|

Registrant's telephone number, including area code (702) 222-9076

N/A  
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(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 8.01 OTHER EVENTS

On March 28, 2005, Public Company Management Corporation (the "Registrant") announced that it has retained New York-based independent research firm Spelman Research to undertake coverage on the Company. Spelman Research will analyze, provide and publish independent expert, fundamental research reports on the Company. The initial report on PUBC is expected to be completed and released in approximately one week

The press release announcing this event is filed herewith as exhibit 99.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

| Exhibit No.<br>----- | Description<br>----- |
|----------------------|----------------------|
| 99                   | Press Release        |

SIGNATURES

Pursuant to the requirement of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Public Company Management Corporation

April 1, 2005

/s/ Stephen Brock  
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Stephen Brock  
Chief Executive Officer

