

Bader John M
Form 3
March 19, 2018

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

OMB
Number: 3235-0104
Expires: January 31,
2005
Estimated average
burden hours per
response... 0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting
Person *

Â Halcyon Long Duration
Recoveries Management LP

(Last) (First) (Middle)

477 MADISON AVENUE, 8TH
FLOOR

(Street)

NEW YORK, NY 10022

(City) (State) (Zip)

2. Date of Event Requiring
Statement

(Month/Day/Year)
03/07/2018

3. Issuer Name and Ticker or Trading Symbol
FINJAN HOLDINGS, INC. [FNJN]

4. Relationship of Reporting
Person(s) to Issuer

(Check all applicable)

____ Director ____X____ 10% Owner
____ Officer ____ Other
(give title below) (specify below)

5. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group
Filing(Check Applicable Line)
____ Form filed by One Reporting
Person
X Form filed by More than One
Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security
(Instr. 4)

2. Amount of Securities
Beneficially Owned
(Instr. 4)

3. Ownership
Form:
Direct (D)
or Indirect
(I)
(Instr. 5)

4. Nature of Indirect Beneficial
Ownership
(Instr. 5)

Common Stock	569,977	I	See Footnotes (1) (8) (9)
Common Stock	88,012	I	See Footnotes (2) (8) (9)
Common Stock	149,733	I	See Footnotes (3) (8) (9)
Common Stock	254,246	I	See Footnotes (4) (8) (9)
Common Stock	99,838	I	See Footnotes (5) (8) (9)
Common Stock	755,115	I	See Footnotes (6) (8) (9)

Reminder: Report on a separate line for each class of securities beneficially
owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of
information contained in this form are not
required to respond unless the form displays a
currently valid OMB control number.**

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Warrant (right to buy)	09/19/2017	06/19/2020	Common Stock	2,355,506	\$ 3.18	I	See Footnotes ⁽⁷⁾ (8) (9)

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Halcyon Long Duration Recoveries Management LP 477 MADISON AVENUE, 8TH FLOOR NEW YORK, NY 10022	â	â X	â	â
Halcyon Management Partners GP LLC 477 MADISON AVENUE, 8TH FLOOR NEW YORK, NY 10022	â	â X	â	â
Bader John M 447 MADISON AVENUE, 8TH FLOOR NEW YORK, NY 10022	â	â X	â	â
Dillow Jason 447 MADISON AVENUE, 8TH FLOOR NEW YORK, NY 10022	â	â X	â	â
Halcyon Management Partners LP 477 MADISON AVENUE, 8TH FLOOR NEW YORK, NY 10022	â	â X	â	â
HLDR Management GP LLC 477 MADISON AVENUE, 8TH FLOOR NEW YORK, NY 10022	â	â X	â	â
Halcyon Management Holdings GP LLC 477 MADISON AVENUE, 8TH FLOOR NEW YORK, NY 10022	â	â X	â	â

Signatures

HALCYON LONG DURATION RECOVERIES MANAGEMENT LP, by /s/ Suzanne McDermott, Chief Legal Officer, Chief Compliance Officer, Managing Principal

03/19/2018

**Signature of Reporting Person

Date _____

HLDR MANAGEMENT GP LLC, by /s/ Suzanne McDermott, Chief Legal Officer, Chief Compliance Officer, Managing Principal

03/19/2018

Edgar Filing: Bader John M - Form 3

<u>Signature of Reporting Person</u>	Date
HALCYON MANAGEMENT HOLDINGS GP LLC, by /s/ Suzanne McDermott, Chief Legal Officer, Chief Compliance Officer, Managing Principal	03/19/2018
<u>Signature of Reporting Person</u>	Date
HALCYON MANAGEMENT PARTNERS LP, /s/ Suzanne McDermott, Chief Legal Officer, Chief Compliance Officer, Managing Principal	03/19/2018
<u>Signature of Reporting Person</u>	Date
HALCYON MANAGEMENT PARTNERS GP LLC by /s/ Suzanne McDermott, Chief Legal Officer, Chief Compliance Officer, Managing Principal	03/19/2018
<u>Signature of Reporting Person</u>	Date
/s/ John Bader	03/19/2018
<u>Signature of Reporting Person</u>	Date
/s/ Jason Dillow	03/19/2018
<u>Signature of Reporting Person</u>	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Securities of Finjan Holdings, Inc. (the "Issuer") held directly by CAZ Halcyon Strategic Opportunities Fund, LP ("CAZ Halcyon"). Halcyon Long Duration Recoveries Management LP ("HLDR"), through investment management and/or other governance agreements, may be deemed to indirectly beneficially own the securities of the Issuer held directly by CAZ Halcyon because HLDR has voting and investment power over such securities.
- (2) Securities of the Issuer held directly by CAZ Halcyon Offshore Strategic Opportunities Fund, LP ("CAZ Offshore"). HLDR, through investment management and/or other governance agreements, may be deemed to indirectly beneficially own the shares of common stock of the Issuer held directly by CAZ Offshore because HLDR has voting and investment power over such securities.
- (3) Securities of the Issuer held directly by HLDR Fund I NUS LP ("HLDR NUS"). HLDR, through investment management and/or other governance agreements, may be deemed to indirectly beneficially own the securities of the Issuer held directly by HLDR NUS because HLDR has voting and investment power over such securities.
- (4) Securities of the Issuer held directly by HLDR Fund I TE LP ("HLDR TE"). HLDR, through investment management and/or other governance agreements, may be deemed to indirectly beneficially own the securities of the Issuer held directly by HLDR TE because HLDR has voting and investment power over such securities.
- (5) Securities of the Issuer held directly by HLDR Fund I UST LP ("HLDR UST"). HLDR, through investment management and/or other governance agreements, may be deemed to indirectly beneficially own the securities of the Issuer held directly by HLDR UST because HLDR has voting and investment power over such securities.
- (6) Securities of the Issuer held directly by Praetor Fund 1 ("Praetor"), a sub-fund of Praetorium Fund I ICAV. HLDR, through investment management and/or other governance agreements, may be deemed to indirectly beneficially own the securities of the Issuer held directly by Praetor because HLDR has voting and investment power over such securities.
- (7) Securities of the Issuer held directly by Soryn HLDR Vehicle II LLC ("Soryn", and together with CAZ Halcyon, CAZ Offshore, HLDR NUS, HLDR TE, HLDR UST, and Praetor, the "Accounts"). HLDR, through investment management and/or other governance agreements, may be deemed to indirectly beneficially own the securities of the Issuer held directly by Soryn because HLDR has voting and investment power over such securities. The warrant to purchase shares of common stock of the Issuer held directly by Soryn is subject to certain anti-dilution adjustments described in the warrant.
- (8) HLDR Management GP LLC ("HLDR Management") is the general partner of HLDR. Halcyon Management Holdings GP LLC ("Halcyon Management") is the sole member of HLDR Management. Halcyon Management Partners LP ("Halcyon Partners") is the sole member of Halcyon Management. Halcyon Management Partners GP LLC ("Halcyon Partners GP") is the general partner of Halcyon Partners. John Bader is the Chief Executive Officer of HLDR, HLDR Management, Halcyon Management, Halcyon Partners and Halcyon Partners GP. Jason Dillow is the Chief Investment Officer of HLDR. By virtue of their relationship with HLDR, each of HLDR Management, Halcyon Management, Halcyon Partners, Halcyon Partners GP, Mr. Bader and Mr. Dillow may be deemed to exercise voting and investment power over the securities of the Issuer directly held by the Accounts.

Edgar Filing: Bader John M - Form 3

- Each of HLDR, HLDR Management, Halcyon Management, Halcyon Partners, Halcyon Partners GP, Mr. Bader and Mr. Dillow disclaims beneficial ownership of securities of the Issuer held directly by the Accounts except to the extent of their pecuniary interest
- (9) therein, and this report shall not be deemed an admission that any of HLDR, HLDR Management, Halcyon Management, Halcyon Partners, Halcyon Partners GP, Mr. Bader or Mr. Dillow is the beneficial owner of such securities for purposes of Section 16 or any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.