

Edgar Filing: INDUSTRIES INTERNATIONAL INC - Form 8-K/A

Although Registrant believes that the expectations reflected in the forward looking statements are reasonable, Registrant cannot guarantee future results, levels of activity, performance or achievements. Except as required by applicable law, including the securities laws of the United States, Registrant does not intend to update any of the forward-looking statements to conform these statements to actual results.

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On March 25, 2003, the Registrant filed with the Commission a Current Report on Form 8-K (SEC File No. 000-32053) with respect to an agreement entered into on March 10, 2003, for the Sale and Purchase of Shares in Li Sun Power International Limited ("Li Sun") by and among the Registrant, Dr. Kit Tsui, who is the sole shareholder of Li Sun, Li Sun, Wuhan Hanhai High Technology Limited, Wuhan City Puhong Trading Limited, Shenzhen City Xing Zhicheng Industrial Limited and Shenzhen Kexuntong Industrial Co. Ltd (the "Agreement").

The Agreement provides for a closing date on or before May 10, 2003. This Amendment No. 1 to Form 8-K is filed for the purpose of providing a Supplemental Agreement To Postpone Completion Date of the Sale and Purchase of Shares in Li Sun Power International Limited. All the parties that were a party to the Agreement have agreed to postpone the completion date to May 31, 2003.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(a) FINANCIAL STATEMENTS OF BUSINESSES ACQUIRED. Not applicable.

(b) PRO FORMA FINANCIAL INFORMATION Not applicable.

(c) EXHIBITS

EXH. NO.	DESCRIPTION
-----	-----
10.1	Supplement Agreement by and among Industries International, Incorporated, Dr. Kit Tsui and the other parties thereto.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 13, 2003

INDUSTRIES INTERNATIONAL, INC.

By: /S/ WEIJANG YU

Weijang Yu
President

EXHIBITS FILED WITH THIS REPORT

EXH. NO.	DESCRIPTION
-----	-----
10.1	Supplement Agreement by and among Industries International, Incorporated, Dr. Kit Tsui and the other parties thereto.