

UNIVEST CORP OF PENNSYLVANIA  
Form S-8 POS  
May 30, 2008

As filed with the Securities and Exchange Commission on May 30, 2008

Registration No. 333-123189

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**POST-EFFECTIVE AMENDMENT NO. 1**

**TO**

**FORM S-8**

**REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933**

**UNIVEST CORPORATION OF PENNSYLVANIA**  
(Exact Name of Registrant As Specified In Its Charter)

**Pennsylvania**  
(State or other jurisdiction of  
incorporation or organization)

**23-18861**  
(I.R.S. Employer  
Identification No.)

**14 North Main Street**  
**Souderton, Pennsylvania**  
(Address of principal executive offices)

**18964**  
(Zip Code)

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**UNIVEST CORPORATION OF PENNSYLVANIA  
2003 LONG-TERM INCENTIVE PLAN**  
(Full title of the plan)

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**William S. Aichele**  
**Chairman, President and Chief Executive Officer**  
**UNIVEST CORPORATION OF PENNSYLVANIA**  
**14 North Main Street**  
**Souderton, Pennsylvania 18964**  
**(215) 721-2400**

(Name, address, including zip code, and telephone  
number, including area code, of agent for service)

Copies To:  
**Jane G. Davis, Esquire**  
**SHUMAKER WILLIAMS, P.C.**  
**1 East Market Street**  
**York, Pennsylvania 17401**  
**(717) 848-5134**



## EXPLANATORY NOTE

This Post-Effective Amendment No. 1 (this “Amendment”) relates to the Registration Statement on Form S-8 (File No. 333-123189) (the “Registration Statement”) of Univest Corporation of Pennsylvania (the “Company”), which was filed with the Securities and Exchange Commission on March 8, 2005. The Registration Statement registered 1,000,000 shares of the Company’s common stock, par value \$5.00 per share (“Common Stock”) for issuance under the Univest Corporation of Pennsylvania 2003 Long-Term Incentive Plan, as amended and restated effective January 1, 2008 (the “Plan”).

Pursuant to Rule 416(b) under the Securities Act of 1933, this Amendment is being filed to register an additional 500,000 shares of Common Stock that can be issued under the anti-dilution provisions of the Plan as a result of a stock dividend.

In addition, pursuant to Rule 416(a) under the Securities Act of 1933, this Amendment also covers an indeterminate number of shares of Common Stock as may become issuable under the Plan by reason of the anti-dilution provisions of the Plan.

## PART II

### Item 8. Exhibits.

#### Exhibit No.

- |      |   |
|------|---|
| 4.1  | Univest Corporation of Pennsylvania Amended and Restated 2003 Long-Term Incentive Plan. (Incorporated by reference to Appendix B to Registrant’s Definitive Proxy Statement filed with the SEC on March 7, 2008.) |
| 5.1  | Opinion of Shumaker Williams, P.C. re: legality of shares.  |
| 23.1 | Consent of KPMG LLP   |
| 23.2 | Consent of Shumaker Williams, P.C. (Included in Exhibit 5.1).   |
| 24   | Power of Attorney of Directors and Officers (Included on Signature Pages).  |
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**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to be signed on its behalf by the undersigned, thereunto duly authorized, in the Borough of Souderton, Commonwealth of Pennsylvania on May 28, 2008.

**UNIVEST CORPORATION OF PENNSYLVANIA**  
(Registrant)

By: /s/ Jeffrey M. Schweitzer  
Jeffrey M. Schweitzer  
Executive Vice President and Chief Financial Officer

**POWER OF ATTORNEY**

KNOW ALL MEN BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints William S. Aichele and Jeffrey M. Schweitzer, and each of them, his true and lawful attorney-in-fact, as agent with full power of substitution and resubstitution for him and in his name, place and stead, in any and all capacity, to sign any or all amendments to this Post-Effective Amendment No.1 to Registration Statement on Form S-8 and to file the same, will all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorney-in-fact and agents full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises, as fully and to all intents and purposes as they might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or their substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to Registration Statement on Form S-8 has been signed by the following persons in the capacities and on the dates indicated.

	Capacity	Date
/s/ William S. Aichele William S. Aichele	Chairman, President, CEO and Director	May 28, 2008
/s/ Marvin A. Anders Marvin A. Anders	Retired Chairman, Director	May 28, 2008
/s/ Charles H. Hoeflich. Charles H. Hoeflich	Chairman Emeritus	May 28, 2008
/s/ William G. Morral William G. Morral	Director	May 28, 2008

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/s/ Norman L. Keller Norman L. Keller	Director	May 28, 2008
/s/ Thomas K. Leidy Thomas K. Leidy	Director	May 28, 2008
/s/ H. Ray Mininger H. Ray Mininger	Director	May 28, 2008
/s/ Merrill S. Moyer Merrill S. Moyer	Director	May 28, 2008
/s/ Paul G. Shelly Paul G. Shelly	Director	May 28, 2008
/s/ John U. Young John U. Young	Director	May 28, 2008
/s/ Jeffrey M. Schweitzer Jeffrey M. Schweitzer	Executive Vice President and Chief Financial Officer	May 28, 2008
/s/ K. Leon Moyer K. Leon Moyer	Senior Executive Vice President	May 28, 2008

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**INDEX TO EXHIBITS**

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