MONROE CAPITAL Corp Form 8-K March 08, 2016

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT Pursuant

to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of report (Date of earliest event reported) March 8, 2016 (March 7, 2016)

Monroe Capital Corporation

(Exact name of registrant as specified in its charter)

Maryland

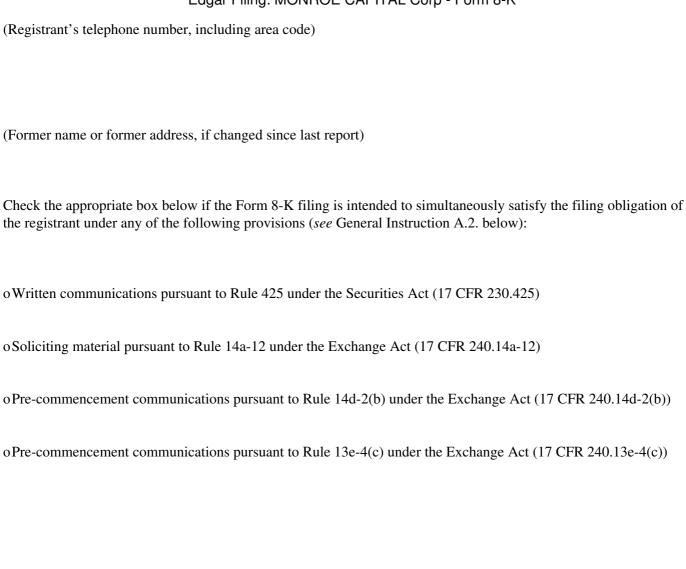
(State or other jurisdiction of incorporation)

814-00866 27-4895840

(Commission File Number) (IRS Employer Identification No.)

311 South Wacker Drive, Suite 6400, Chicago, IL 60606 (Address of principal executive offices) (Zip Code)

(312) 258-8300



ITEM 7.01. Regulation FD Disclosure.

On March 7, 2016, Monroe Capital Corporation (the "Company") dispatched a letter from its chairman and chief executive officer to the Company's shareholders. The text of the shareholder letter is attached as Exhibit 99.1 to this Current Report on Form 8-K and a reconciliation of a non-GAAP financial measure used in the shareholder letter is attached as Exhibit 99.2.

The information disclosed under this Item 7.01, including Exhibits 99.1 and 99.2 hereto, is being furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and shall not be deemed incorporated by reference into any filing made under the Securities Act of 1933, as amended, except as expressly set forth by specific reference in such filing.

ITEM 9.01. Financial Statements and Exhibits.

- (d) Exhibits
- 99.1 Shareholder Letter dated March 7, 2016.
 - 99.2 Reconciliation of Non-GAAP Financial Measure Used in the Shareholder Letter dated March 7, 2016

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MONROE CAPITAL CORPORATION

By: /s/ Aaron D. Peck Name: Aaron D. Peck Title: Chief Financial

Officer

Dated: March 8, 2016