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ALLEGHENY TECHNOLOGIES INC Form 8-K

July 27, 2004

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 27, 2004

Allegheny Technologies Incorporated (Exact name of registrant as specified in its charter)

Delaware 1-12001 25-1792394 (State or other jurisdiction (Commission (IRS Employer of incorporation) File Number) Identification No.) 1000 Six PPG Place, Pittsburgh, Pennsylvania 15222-5479 (Address of principal executive offices) (Zip code)

Registrant's telephone number, including area code: (412) 394-2800

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Item 5. Other Events

On July 27, 2004, Allegheny Technologies Incorporated issued a press release in which it announced that, in connection with the previously announced sale of 12,000,000 shares of common stock, the underwriters have exercised their over-allotment option and will purchase from the Company an additional 1,800,000 shares. A copy of the press release is filed as Exhibit 99.1 to this Current Report on Form 8-K.

- Item 7. Financial Statements and Exhibits.
 - (c) Exhibits

Exhibit 99.1 Press Release dated July 27, 2004 (filed herewith).

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLEGHENY TECHNOLOGIES INCORPORATED

By: /s/ Jon D. Walton

Jon D. Walton

Executive Vice President, Human Resources,

Chief Legal and Compliance Officer

Dated: July 27, 2004

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EXHIBIT INDEX

Exhibit 99.1 Press Release dated July 27, 2004 (filed herewith).

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