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SOMANETICS CORP Form 8-K

September 15, 2004

[LOGO OF SOMANETICS]

Mary Ann Victor Vice President, Communications and Administration

Somanetics Corporation 1653 East Maple Road Troy, MI 48083-4208 Tel: (248) 689-3050, ext. 204 Fax: (248) 689-4272 mavictor@somanetics.com

September 15, 2004

VIA EDGAR TRANSMISSION

Securities and Exchange Commission 450 Fifth Street, N.W. Washington, D.C. 20549

Re: Somanetics Corporation - Current Report on Form 8-K
Dated September 15, 2004 (File No. 0-19095)

Dear Sir or Madam:

Pursuant to Rule 13a-11 under the Securities Exchange Act of 1934, pursuant to Regulation S-T and pursuant to the General Instructions to Form 8-K, enclosed for filing is a complete copy of the Company's Current Report on Form 8-K, including any financial statements, exhibits or other papers or documents filed as a part of such report.

Very truly yours,

/s/ Mary Ann Victor

Mary Ann Victor Vice President of Communications and Administration and Secretary

Enclosures

cc: National Association of Securities Dealers, Inc. (by EDGAR)

Bruce J. Barrett William M. Iacona Robert Henry Michelle T. Collins Patrick T. Duerr Robert J. Krueger

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

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CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) September 15, 2004

SOMANETICS CORPORATION

(Exact name of registrant as specified in its charter)

Michigan	0-19095	38-2394784			
(State or other jurisdiction	(Commission File Number)	(IRS Employer Identification No.)			
1653 East Maple Road, Troy, Michigan 48083-4208					
(Address of principal executive offices) (Zip Code)					
Registrant's telephone number, including area code (248) 689-3050					
Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:					
 [] Written communication pursual [] Soliciting material pursuant [] Pre-commencement communication under the Exchange Act. [] Pre-commencement communication under the Exchange Act. 	to Rule 14a-2 under ons pursuant to Rule	the Exchange Act. e 14d-2(b)			

Item 2.02. Results of Operations and Financial Condition

On September 15, 2004, Somanetics Corporation announced its financial results for the third fiscal quarter ended August 31, 2004 and certain other information. A copy of the press release is furnished with this report following the signature page and is incorporated in this Item 2.02 by reference. The information in this report and the attached press release shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly stated by specific reference in such filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated:	September	15,	2004	SOMANETICS CORPORATION
				(Dog: et want)
				(Registrant)

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By: /s/ Mary Ann Victor

Mary Ann Victor

Its: Vice President of Communications and
 Administration and Secretary

EXHIBIT INDEX

Exhibit 99.1

Description

News release dated September 15, 2004