

Edgar Filing: GOLDEN RIVER RESOURCES CORP. - Form SC 13D

GOLDEN RIVER RESOURCES CORP.
Form SC 13D
July 25, 2006

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934

(Amendment No. 3)

Legend International Holdings, Inc.

(Name of Issuer)

Common Stock, par value \$0.001 per share

(Title of Class of Securities)

52467C 10 0

(Cusip Number)

Joseph Isaac Gutnick
Renika Pty. Ltd.
Level 8, 580 St. Kilda Road
Melbourne, Victoria 8008 Australia
Tel: 011-613 8532 2860

(Name, Address and Telephone Number of Person Authorized
to Receive Notices and Communications)

July 19, 2006

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), (f) or (g) check the following box [].

Check the following box if a fee is being paid with this statement [].

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act.

Page 1 of 10

CUSIP NO. 52467C 10 0

1. Name of Reporting Person
S.S. of I.R.S. Identification No. of Above Person

Renika Pty. Ltd.
I.R.S. Employer Identification No.: Not Applicable

Edgar Filing: GOLDEN RIVER RESOURCES CORP. - Form SC 13D

- 2. Check the Appropriate Box if a Member of a Group (See Instructions)
 - (a)
 - (b)
 - 3. SEC Use Only.....
 - 4. Source of Funds (see Instructions): OO
 - 5. Check if Disclosure of Legal Proceedings is Required
Pursuant to Items 2(d) or 2(e).....[]
 - 6. Citizenship or Place of Organization: Australia
- Number of Shares
Beneficially owned by:
- | | |
|-------|--|
| ----- | 7. Sole Voting Power: None |
| ----- | 8. Shared Voting Power: 37,974,145 |
| ----- | 9. Sole Dispositive Power: None |
| ----- | 10. Shared Dispositive power: 37,974,145 |
| ----- | |
- 11. Aggregate Amount Beneficially Owned by Each Reporting Person: 37,974,145 Shares.
 - 12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions).....[]
 - 13. Percent of Class Represented by Amount in row (11): 76.03%
 - 14. Type of Reporting Person (See Instructions): CO

Page 2 of 10

CUSIP NO. 52467C 10 0

- 1. Name of Reporting Person
S.S. of I.R.S. Identification No. of Above Person

Joseph I. Gutnick
I.R.S. Employer Identification No.: Not Applicable
- 2. Check the Appropriate Box if a Member of a Group (See Instructions)
 - (a)
 - (b)
- 3. SEC Use Only.....
- 4. Source of Funds (see Instructions): OO
- 5. Check if Disclosure of Legal Proceedings is Required
Pursuant to Items 2(d) or 2(e).....[]

Edgar Filing: GOLDEN RIVER RESOURCES CORP. - Form SC 13D

6. Citizenship or Place of Organization: Australia

Number of Shares

| | |
|------------------------|--|
| Beneficially owned by: | 7. Sole Voting Power: None |
| ----- | 8. Shared Voting Power: 46,819,145 |
| ----- | 9. Sole Dispositive Power: None |
| ----- | 10. Shared Dispositive power: 46,819,145 |
| ----- | |

11. Aggregate Amount Beneficially Owned by Each Reporting Person: 46,819,145 Shares.

12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions).....[]

13. Percent of Class Represented by Amount in row (11): 93.7%

14. Type of Reporting Person (See Instructions): IN

Page 3 of 10

CUSIP NO. 52467C 10 0

1. Name of Reporting Person
S.S. of I.R.S. Identification No. of Above Person

Stera M. Gutnick
I.R.S. Employer Identification No.: Not Applicable

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a) []
(b) [x]

3. SEC Use Only.....

4. Source of Funds (see Instructions): 00

5. Check if Disclosure of Legal Proceedings is Required

Pursuant to Items 2(d) or 2(e).....[]

6. Citizenship or Place of Organization: Australia

Number of Shares

| | |
|------------------------|--|
| Beneficially owned by: | 7. Sole Voting Power: None |
| ----- | 8. Shared Voting Power: 46,819,145 |
| ----- | 9. Sole Dispositive Power: None |
| ----- | 10. Shared Dispositive power: 46,819,145 |
| ----- | |

11. Aggregate Amount Beneficially Owned by Each Reporting

Edgar Filing: GOLDEN RIVER RESOURCES CORP. - Form SC 13D

Person: 46,819,145 Shares.

12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions).....[]

13. Percent of Class Represented by Amount in row (11): 93.7%

14. Type of Reporting Person (See Instructions): IN

Page 4 fo 10

CUSIP NO. 52467C 10 0

1. Name of Reporting Person
S.S. of I.R.S. Identification No. of Above Person
Chabad House of Caulfield Pty Ltd.
I.R.S. Employer Identification No.: Not Applicable

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a) []
(b) [x]

3. SEC Use Only.....

4. Source of Funds (see Instructions): 00

5. Check if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e).....[]

6. Citizenship or Place of Organization: Australia

Number of Shares

Beneficially owned by: 7. Sole Voting Power: None
8. Shared Voting Power: 8,845,000
9. Sole Dispositive Power: None
10. Shared Dispositive power: 8,845,000

11. Aggregate Amount Beneficially Owned by Each Reporting Person: 8,845,000 Shares.

12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions).....[]

13. Percent of Class Represented by Amount in row (11): 17.7%

14. Type of Reporting Person (See Instructions): CO

Page 5 of 10

Edgar Filing: GOLDEN RIVER RESOURCES CORP. - Form SC 13D

Item 1. Security and Issuer

Common Stock, par value \$0.001 per share of Legend International Holdings, Inc. (the "Issuer"), whose executive offices are located at Level 8, 580 St. Kilda Road, Melbourne, Victoria 8008, Australia.

Item 2. Identity and Background

(a)-(d) The undersigned hereby file this Schedule 13D statement on behalf of:

- (i) Renika Pty. Ltd. ("Renika") a private corporation engaged as the trustee of a private family investment trust.
 - (ii) Joseph I. Gutnick ("JG"). JG is an officer, director and stockholder of Renika and an officer and director of Chabad House (defined below). JG's principal occupation is as the Chairman of the Board, President and Chief Executive Officer of Golden River Resources Corporation. JG is also the President of the Issuer. JG is also chairman of several publicly listed Australian corporations in the mining sector.
 - (iii) Stera M. Gutnick ("SG", and together with "JG," the "Officers and Directors") is the wife of JG and a stockholder of Renika. JG is also a director of Chabad House.
 - (iv) Chabad House of Caulfield Pty Ltd. ("Chabad House") is a private corporation that is the trustee of The Heichal Menachem Community Centre Fund, a charitable organization.
- (d) None of the persons referred to in Paragraph (a) above has, during the last five years, been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors).
- (e) None of the persons referred to in Paragraph (a) above has, during the last five years, been a party to a civil proceeding of a judicial or administrative body of a competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, Federal or state securities laws or finding any violation with respect to such laws.
- (f) Each of the individuals referred to in Paragraph (a) above is an Australian citizen. Renika and Chabad House are Australian corporations.

Page 6 of 10

Item 3. Source and Amount of Funds or Other Consideration.

- (i) On July 19 and July 21, 2006, Renika sold an aggregate of 11,295,000 shares of common stock in a private transaction to several purchasers at a purchase price of \$0.50 per share, including 8,845,000 shares to Chabad House.
- (ii) On July 21, 2006, Renika exercised 34,778,220 options (the "Options") using a cashless exercise feature resulting in the issuance to Renika of 31,880,035 shares of Common Stock.

Edgar Filing: GOLDEN RIVER RESOURCES CORP. - Form SC 13D

Item 4. Purpose of Transaction

The sale of the Shares and the exercise of the options was for investment. Renika, the Officers and Directors and Chabad House may acquire additional shares of the Issuer from time to time and may dispose of any or all of the shares held by them at any time.

Except as set forth above in this Item 4, Renika, the Officers and Directors and Chabad House do not have any plans or proposals which relate to, or could result in, any of the matters referred to in paragraphs (a) and (j), inclusive, of Item 4 of Schedule 13D. Such entities and persons may, at any time, from time to time, review or reconsider their position with respect to the issuer, and formulate plans or proposals with respect to any of such matters, but have no present intention of doing so.

Item 5. Interest in Securities of the Issuer

(a) and (b) The number of shares of Common Stock of the Issuer held by each person named in response to Item 2 as of the date hereof are as follows:

| Name ----- | Aggregate Number Of Shares Owned ----- | Percentage of Outstanding(1) ----- |
|-------------------------------|--|--|
| Renika (2) | 37,974,145 | 76.03% |
| Officers and Directors(2) (3) | 46,819,145 | 93.7% |
| Chabad House (3) | 8,845,000 | 17.7% |

- (1) Based on 49,947,785 shares of Common Stock outstanding on July 21, 2006, after giving effect to the issuance of shares of Common Stock upon exercise of the Options.
- (2) Renika has the power to vote and to dispose of the shares of Common Stock owned by it. The Officers and Directors may be deemed to share beneficial ownership of the shares of Common Stock owned by Renika.

- (3) Chabad House has the power to vote and to dispose of the shares of Common Stock owned by it. The Officers and Directors may be deemed to share beneficial ownership of the shares of Common Stock owned by Chabad House.

(c) Except as set forth above, none of the persons listed in response to Item 2 above acquired any shares of Common Stock of the Issuer during the past 60 days.

(d) (i) The shares of Common Stock are held by Renika as trustee of a family trust (the "Trust") for the benefit of certain members of the family of the Officers and Directors. Renika has full power to vote and dispose of the shares of Common Stock owned by it. The proceeds of any such sale may be used, in the discretion of Renika, for the benefit of the beneficiaries of the Trust.

(ii) The shares of Common Stock are held by Chabad House as trustee of The Heichal Menachem Community Centre Fund, a charitable organization.

Edgar Filing: GOLDEN RIVER RESOURCES CORP. - Form SC 13D

Chabad House has full power to vote and dispose of the shares of Common Stock owned by it.

Except as described above, no person other than each respective record owner referred to herein of shares of Common Stock is known to have the right to receive or the power to direct the receipt of dividends from or the proceeds of sale of such shares.

(e) Not applicable.

Item 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

Except as described above, there are no contracts, arrangements, understandings or relationships (legal or otherwise), among the persons named in Item 2 hereof, or between such persons and the other person with respect to any securities of the Issuer, including but not limited to transfer or voting of any other securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees or profits, divisions of profits or loss, or the giving or withholding of proxies.

Item 7. Material to be Filed as Exhibits

Exhibit 1 Agreement Pursuant to Rule 13d - 1(k)

Page 8 of 10

SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Statement is true, complete and correct.

RENIKA PTY. LTD.

By /s/ Joseph I. Gutnick

Director

Dated: July 25, 2006

/s/ Joseph I. Gutnick

Joseph I. Gutnick

/s/ Stera M. Gutnick

Stera M. Gutnick

CHABAD HOUSE OF CAULFIELD PTY. LTD.

By /s/ Joseph I. Gutnick

Director

Page 9 of 10

Edgar Filing: GOLDEN RIVER RESOURCES CORP. - Form SC 13D

Exhibit 1

Agreement Pursuant to Rule 13d-1(k)

Pursuant to Rule 13d-1(k) of Regulation 13D-G of the General Rules and Regulations of the Securities and Exchange Commission under the Securities Exchange Act of 1934, as amended, the undersigned acknowledges and agree that the statement to which this Exhibit is attached is filed on behalf of them in the capacities set forth herein below and that all subsequent amendments to this statement on Schedule 13D may be filed on behalf of each of the undersigned without the necessity of filing additional joint acquisition statements. The undersigned acknowledge that each shall be responsible for the timely filing of such amendments, and for the completeness and accuracy of the information concerning it or him contained therein, but shall not be responsible for the completeness and accuracy of the information concerning the others, except to the extent that it or he knows or has reason to believe that such information is inaccurate.

RENIKA PTY. LTD.

By /s/ Joseph I. Gutnick

Director

Dated: July 25, 2006

CHABAD HOUSE OF CAULFIELD PTY. LTD.

By /s/ Joseph I. Gutnick

Director

/s/ Joseph I. Gutnick

Joseph I. Gutnick

/s/ Stera M. Gutnick

Sterra M. Gutnick