

AMERICAN STATES WATER CO

Form 8-K

May 21, 2009

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Form 8-K  
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 18, 2009

AMERICAN STATES WATER COMPANY  
(Exact name of registrant as specified in its charter)

California                                      001-14431                                      95-4676679  
(State or other jurisdiction of      (Commission File Number) (I.R.S. Employer Identification  
incorporation or organization)                                      No.)

630 East Foothill Blvd.

San Dimas, California                      91773  
(Address of principal executive      (Zip Code)  
offices)

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GOLDEN STATE WATER COMPANY  
(Exact name of registrant as specified in its charter)

Registrant's telephone number, including area code: (909) 394-3600

California                                      001-12008                                      95-1243678  
(State or other jurisdiction of      (Commission File Number) (I.R.S. Employer Identification  
incorporation or organization)                                      No.)

630 East Foothill Blvd.

San Dimas, California                                      91773  
(Address of principal executive                                      (Zip Code)  
offices)

Registrant's telephone number, including area code: (909) 394-3600

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**Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing requirement of the registrant under any of the following provisions (*see* General Instruction A.2 below):**

**Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)**

**Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 14a-12)**

**Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))**

**Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))**

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## **Section 1-Registrant's Business and Operations**

### **Item 1.01 Entry into a Material Definitive Agreement.**

On May 18, 2009, the Board of Directors of Golden State Water Company amended the Golden State Water Company Pension Restoration Plan, or the Plan, to expand the group of officers eligible to participate in the Plan and to clarify that the special definition of compensation provided in the Plan applies for all years in which the participant was an officer, regardless of whether he or she was a participant in the Plan at such time.

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## **Section 8-Other Events**

### **Item 8.01 Other Events.**

On May 19, 2009, pursuant to the terms of the Underwriting Agreement dated May 14, 2009 between American States Water Company and Janney Montgomery Scott LLC on behalf of itself and Edward D. Jones & Co., L.P. and Brean Murray, Carrett & Co., LLC, the underwriters exercised in full their over-allotment option to purchase 150,000 Common Shares at a price of \$31.00 per share. On May 20, 2009, American States Water Company delivered 1,150,000 Common Shares to the underwriters.

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## **Section 9-Financial Statements and Exhibits**

### **Item 9.01 Financial Statements and Exhibits.**

10.1 Golden State Water Company Pension Restoration Plan, as amended (1)

99.1 Press Release dated May 20, 2009

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(1) Management contract or compensatory arrangement

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**AMERICAN STATES WATER COMPANY:**

Date: May 20, 2009 /s/ Eva G. Tang  
Eva G. Tang  
Senior Vice President-Finance, Chief Financial  
Officer, Corporate Secretary and Treasurer

**GOLDEN STATE WATER COMPANY:**

Date: May 20, 2009 /s/ Eva G. Tang  
Eva G. Tang  
Senior Vice President-Finance, Chief Financial  
Officer and Secretary

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**EXHIBIT INDEX**

<b><u>Exhibit No.</u></b>	<b><u>Description</u></b>
10.1	Golden State Water Company Pension Restoration Plan, as amended (1)
99.1	Press Release dated May 20, 2009
(1)	Management contract or compensatory arrangement