

K12 INC
Form 8-K
October 10, 2013

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): October 10, 2013

K12 Inc.
(Exact name of registrant as specified in its charter)

| | | |
|---|----------------|---------------------|
| Delaware | 001-33883 | 95-4774688 |
| (State or other jurisdiction | (Commission | (I.R.S. Employer |
| of incorporation) | File Number) | Identification No.) |
| 2300 Corporate Park Drive, Herndon, | 20171 | |
| Virginia | (Zip Code) | |
| (Address of principal executive offices) | | |
| Registrant's telephone number, including area code: | (703) 483-7000 | |
| Not Applicable | | |
| Former name or former address, if changed since last report | | |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition

On October 10, 2013, the Company issued a press release. A copy of this release is attached as Exhibit 99.1 and is incorporated by reference.

Item 8.01 Other Events.

On October 10, 2013, the Company issued a press release related to fiscal year 2014 guidance. A copy of this release is attached as Exhibit 99.1 and is incorporated by reference.

Item 9.01 Financial Statements and Exhibits.

Exhibit No. 99.1 - Press release dated October 10, 2013 of K12 Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

K12 Inc.

October 10, 2013 By: /s/ Howard D. Polsky
Name: Howard D. Polsky
Title: General Counsel and Secretary

Exhibit Index

| <u>Exhibit No.</u> | Description |
|---------------------------|--|
| 99.1 | Press Release of K12 Inc. dated October 10, 2013. |