

Edgar Filing: CHENIERE ENERGY INC - Form SC 13G

CHENIERE ENERGY INC
 Form SC 13G
 October 15, 2002

UNITED STATES
 SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

CHENIERE ENERGY, INC.
 (Name of Issuer)

Common Stock, \$0.003 par value
 (Title of Class of Securities)

16411R208
 (CUSIP Number)

October 2, 2002
 (Date of Event which Requires Filing of This Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)
 Rule 13d-1(c)
 Rule 13d-1(d)

CUSIP No. 16411R208

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 1 NAME OF REPORTING PERSON Exploration Capital Partners 2000 Limited Partnership
 S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON 88-0451737

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
 (a)
 (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION Nevada

NUMBER OF SHARES	5	SOLE VOTING POWER	0

BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	6	SHARED VOTING POWER	809,700

	7	SOLE DISPOSITIVE POWER	0

	8	SHARED DISPOSITIVE POWER	809,700

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 9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 809,700

 10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES |_

 11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 6.1%

 12 TYPE OF REPORTING PERSON PN

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 1 NAME OF REPORTING PERSON Resource Capital Investment Corporation
 S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON 88-0384205

 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
 (a) |_
 (b) |X|

3 SEC USE ONLY

 4 CITIZENSHIP OR PLACE OF ORGANIZATION Nevada

NUMBER OF SHARES	5	SOLE VOTING POWER	0

BENEFICIALLY OWNED BY	6	SHARED VOTING POWER	809,700

EACH REPORTING	7	SOLE DISPOSITIVE POWER	0

PERSON WITH	8	SHARED DISPOSITIVE POWER	809,700

 9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 809,700

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES |_

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 6.1%

12 TYPE OF REPORTING PERSON CO

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1 NAME OF REPORTING PERSON Rule Family Trust udt
12/17/98
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON Not Applicable

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
(a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION California

NUMBER OF SHARES	5	SOLE VOTING POWER	0
BENEFICIALLY OWNED BY	6	SHARED VOTING POWER	809,700
EACH REPORTING	7	SOLE DISPOSITIVE POWER	0
PERSON WITH	8	SHARED DISPOSITIVE POWER	809,700

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 809,700

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 6.1%

12 TYPE OF REPORTING PERSON OO

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1 NAME OF REPORTING PERSON Arthur Richards Rule
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON Not Applicable

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
(a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION California

NUMBER OF SHARES	5	SOLE VOTING POWER	0
BENEFICIALLY OWNED BY	6	SHARED VOTING POWER	809,700
EACH	7	SOLE DISPOSITIVE POWER	

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REPORTING		0
PERSON	8	SHARED DISPOSITIVE POWER
WITH		809,700
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
		809,700
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES	
		<input type="checkbox"/>
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)	
		6.1%
12	TYPE OF REPORTING PERSON	
		IN

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Item 1(a). Name of Issuer:

Cheniere Energy, Inc.

Item 1(b). Address of Issuer's Principal Executive Offices:

333 Clay Street, Suite 3400
Houston, Texas 77002

Item 2

(a)-(c). Name, Principal Business Address and Citizenship of Persons Filing:

- (1) Exploration Capital Partners 2000 Limited Partnership
("Exploration Capital 2000")
8375 West Flamingo Boulevard, Suite 200
Las Vegas, Nevada 89117
Citizenship: Nevada
- (2) Resource Capital Investment Corporation ("Resource Capital")
8375 West Flamingo Boulevard, Suite 200
Las Vegas, Nevada 89117
Citizenship: Nevada
- (3) Rule Family Trust udt 12/17/98 (the "Trust")
7770 El Camino Real
Carlsbad, California 92009
Citizenship: California
- (4) Arthur Richards Rule ("Mr. Rule")
7770 El Camino Real
Carlsbad, California 92009
Citizenship: California

Item 2(d). Title of Class of Securities: Common Stock, \$0.003 par value

Item 2(e). CUSIP Number: 16411R208

Item 3. If this statement is filed pursuant to Rule 13d-1(b), or

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13d-2(b) or (c), check whether the person filing is a:

- (a) Broker or dealer registered under Section 15 of the Exchange Act.
- (b) Bank as defined in Section 3(a)(6) of the Exchange Act.
- (c) Insurance company as defined in Section 3(a)(19) of the Exchange Act.
- (d) Investment company registered under Section 8 of the Investment Company Act.
- (e) An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E).
- (f) An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F).
- (g) A parent holding company or control person in accordance with Rule 13d-1(b)(ii)(G).
- (h) A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act.
- (i) A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act.
- (j) Group, in accordance with Rule 13d-1(b)(1)(ii)(J).

Not Applicable

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Item 4. Ownership.

The information in items 1 and 5 through 11 on the cover pages (pp. 2-5) on Schedule 13G is hereby incorporated by reference.

This Statement is filed by (i) Exploration Capital 2000, as the direct beneficial owner of 809,700 shares of Common Stock of the Issuer; (ii) by virtue of its position as General Partner of Exploration Capital 2000, by Resource Capital; (iii) by virtue of its indirect ownership and control of Exploration Capital 2000 (as owner of 90% of Resource Capital), by the Trust; and (iv) by virtue of his positions with Resource Capital and ownership interest in the Trust, as described in the following sentence, by Mr. Rule. Mr. Rule is President and a Director of Resource Capital and, with his wife, is co-Trustee of the Trust, which owns 90% of Resource Capital.

Item 5. Ownership of Five Percent or Less of a Class.

Not Applicable

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not Applicable

Item 7. Identification and Classification of the Subsidiary which Acquired the

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Security Being Reported on by the Parent Holding Company or Control Person.

Not Applicable

Item 8. Identification and Classification of Members of the Group.

Not Applicable

Item 9. Notice of Dissolution of Group.

Not Applicable

Item 10. Certification.

By signing below, each of the undersigned certifies that, to the best of his or its knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

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SIGNATURE

After reasonable inquiry and to the best of his or its knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

Date: October 11, 2002

Exploration Capital Partners 2000 Limited Partnership

By: Resource Capital Investment Corporation,
its general partner

By: /s/ Keith Presnell

Keith Presnell, Chief Financial Officer

Date: October 11, 2002

Resource Capital Investment Corporation

By: /s/ Keith Presnell

Keith Presnell, Chief Financial Officer

Date: October 11, 2002

Rule Family Trust udt 12/17/98

By: /s/ Keith Presnell

Keith Presnell, Attorney-in-Fact for
Arthur Richards Rule, Trustee

Date: October 11, 2002

Arthur Richards Rule, individually

By: /s/ Keith Presnell

Keith Presnell, Attorney-in-Fact