

Item 9.01. Financial Statements and Exhibits.

Exhibit 99.1. Press release dated May 9, 2008

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Access Plans USA, Inc.

(Registrant)

/s/ IAN R. STUART

May 9, 2008

(Date)

Ian R. Stuart

Interim C.E.O. and President

Exhibit Index

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