

Edgar Filing: FONEFRIEND INC - Form 8-K

FONEFRIEND INC
Form 8-K
February 27, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): February 25, 2004

FONEFRIEND, INC.
(Exact name of Registrant as specified in its charter)

Delaware
(State or other
jurisdiction of
incorporation)

0-24408
(Commission File Number)

33-0611753
(I.R.S. Employer
Identification No.)

14545 Friar Street, Suite 204, Van Nuys, CA
(Address of Principal Executive Offices)

91411
(Zip Code)

Registrant's telephone number, including area code:

(818) 376-1616

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On February 25, 2004, the Company entered into an Equity Line of Credit Agreement with Dutchess Private Equities Fund L.P., covering the sale of up to \$3 million of the Company's common stock over the next thirty six months. The stock may be sold at the Company's discretion, at a discount to the market price of the Company's shares at the time of sale.

The Investment Agreement and the related Registration Rights Agreement and Private Placement Agent Agreement are filed as exhibits to this Form 8-K and are incorporated by reference into this Item 5. The foregoing description of such documents and the transactions contemplated therein are qualified in their entirety by reference to such exhibits.

EXHIBITS:

EXHIBIT NUMBER	EXHIBIT DESCRIPTION
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10.10	Investment Agreement between the Company and Dutchess Private Equities Fund, L.P. dated February 25, 2004.
10.11	Registration Rights Agreement between the Company and Dutchess Private Equities Fund, L.P. dated

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- 10.12 Placement Agent Agreement between the Company and Charleston Capital Corporation and Dutchess Private Equities Fund, L.P. dated February 25, 2004.
99. 1 Press Release of the Company.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: February 27, 2004. FONEFRIEND, INC.

/s/ Jackelyn Giroux
By: -----
Jackelyn Giroux, President