

SPECTRUM SCIENCES & SOFTWARE HOLDINGS INC

Form 8-K

May 03, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

May 3, 2004

Date of Report (Date of earliest event reported)

Spectrum Sciences & Software Holdings Corp.

(Exact name of registrant as specified in its charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Delaware | | 80-0025175 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

91 Hill Avenue NW,
Fort Walton Beach, Florida 32548

(Address of principal executive offices, including zip code)

(850) 796-0909

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

ITEM 5. Other Events and Required FD Disclosure.

On May 3, 2004, Spectrum Sciences & Software Holdings Corp., a Delaware corporation (the "Registrant"), responded to the April 29, 2004 article, "Small Company is Foundering; Stock is Soaring" authored by Floyd Norris and published by the New York Times (the "Article").

Registrant believes that the Article contained factual errors and a number of false and misleading statements and criticized the New York Times for publishing the Article. Registrant specifically clarified certain characterizations that were made regarding Registrant in the Article.

A copy of the press release issued by the Registrant on May 3, 2004 is attached hereto as Exhibit 99.1 and is incorporated into this Item 5 of this Current Report on Form 8-K as if fully set forth herein.

ITEM 7. Financial Statements, Pro Forma Financial Information and Exhibits.

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(c) Exhibits

Exhibit No. Document

99.1 Press release of the Registrant issued on May 3, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Spectrum Sciences & Software Holdings Corp.

By: /s/ William H. Ham

William H. Ham
President and CEO

Date: May 3, 2004