

WRIGHT DAVID W  
Form 3  
May 22, 2013

**FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

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**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

|   |         |                                      |  |  |
|---|---------|--------------------------------------|--|--|
| 1. Name and Address of Reporting Person * |         | 2. Date of Event Requiring Statement | 3. Issuer Name and Ticker or Trading Symbol                                      |  |
| Â WRIGHT DAVID W                          |         | (Month/Day/Year)                     | SMITH MIDLAND CORP [SMID]  |  |
| (Last)                                    | (First) | (Middle)                             | 05/14/2013   |  |
| 255 SOUTH 17TH STREET, Â SUIT 2608        |         |                                      | 4. Relationship of Reporting Person(s) to Issuer                                 | 5. If Amendment, Date Original Filed(Month/Day/Year) |
| (Street)                                  |         |                                      | (Check all applicable)   |  |
| PHILADELPHIA, Â PA Â 19103                |         |                                      | <input type="checkbox"/> Director  | <input checked="" type="checkbox"/> 10% Owner        |
| (City)                                    | (State) | (Zip)                                | <input type="checkbox"/> Officer   | <input type="checkbox"/> Other                       |
|   |         |                                      | (give title below) (specify below)   |  |
|   |         |                                      | 6. Individual or Joint/Group Filing(Check Applicable Line)                       |  |
|   |         |                                      | <input type="checkbox"/> Form filed by One Reporting Person                      |  |
|   |         |                                      | <input checked="" type="checkbox"/> Form filed by More than One Reporting Person |  |

**Table I - Non-Derivative Securities Beneficially Owned**

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---------------------------------|---|--|---|
| Common stock                    | 312,000 <sup>(1)</sup>                                | I  | By Henry Partners, L.P.                               |
| Common stock                    | 225,000 <sup>(1)</sup>                                | I  | By Matthew Partners, L.P.                             |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. SEC 1473 (7-02)

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | 4. Conversion or Exercise Price of | 5. Ownership Form of Derivative | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|---|------------------------------------|---------------------------------|---|
|--|--|---|------------------------------------|---------------------------------|---|

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| Date Exercisable | Expiration Date | Title | Amount or Number of Shares | Derivative Security | Security: Direct (D) or Indirect (I) (Instr. 5) |
|------------------|-----------------|-------|----------------------------|---------------------|---|
|------------------|-----------------|-------|----------------------------|---------------------|---|

## Reporting Owners

| Reporting Owner Name / Address  | Relationships |           |         |       |
|---|---------------|-----------|---------|-------|
|   | Director      | 10% Owner | Officer | Other |
| WRIGHT DAVID W<br>255 SOUTH 17TH STREET<br>SUIT 2608<br>PHILADELPHIA, PA 19103            | ^             | ^ X       | ^       | ^     |
| CANINE PARTNERS LLC<br>255 SOUTH 17TH STREET<br>SUIT 2608<br>PHILADELPHIA, PA 19103       | ^             | ^ X       | ^       | ^     |
| HENRY INVESTMENT TRUST LP<br>255 SOUTH 17TH STREET<br>SUIT 2608<br>PHILADELPHIA, PA 19103 | ^             | ^ X       | ^       | ^     |

## Signatures

/s/ David W. Wright, individually and as President of Canine Partners, LLC, the general partner of Henry Investment Trust, L.P., the general partner of both Henry Partners, L.P. and Matthew Partners, L.P.

05/22/2013

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Each of David W. Wright, Canine Partners, LLC and Henry Investment Trust, L.P. (each, a "Reporting Person") disclaims beneficial

(1) ownership of the shares held by Henry Partners, L.P. and Matthew Partners, L.P. except to the extent of such Reporting Person's pecuniary interest in such shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.