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NUTRA PHARMA CORP Form 10KSB May 02, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 10-KSB

(Mark	One)
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- [X] ANNUAL REPORT UNDER SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934
 For the fiscal year ended December 31, 2004
- [] TRANSITION REPORT UNDER SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

 For the transition period from ______ to _____

Commission file number 000-32141

NUTRA PHARMA CORP.

(Name of registrant as specified in its charter)

California

(State or Other Jurisdiction of Incorporation or organization)

91-2021600

(IRS Employer Identification Number)

1829 Corporate Drive, Boynton Beach, FL 33426

(Address of principal executive offices)

(954) 509-0911

Issuer's telephone number

Securities registered pursuant to Section 12(b) of the Exchange Act: None

Securities registered pursuant to Section 12(g) of the Exchange Act:

Common Stock, \$0.001 par value

Check whether the issuer (1) filed all reports required to be filed by Section 13 or $15\,(d)$ of the Securities Exchange Act of 1934 during the past 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes [X] No []

Check if there is no disclosure of delinquent filers pursuant to Item 405 of Regulation S-B is not contained in this form, and no disclosure will be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-KSB or any amendment to this Form 10-KSB. []

The registrant's revenues for the fiscal year ended December 31, 2004 were \$-0-.

The aggregate market value of the voting and non-voting common equity held by non-affiliates computed by reference to the price at which the common equity was sold, or the average bid and asked price of such common equity, as of April 21, 2005 is \$20,143,903.

As of April 21, 2005, there were 60,854,682 shares of common stock issued and outstanding.

Transitional Small Business Disclosure Format (Check one): Yes []; No [X]

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