

Edgar Filing: RAYE DAVID - Form 5

RAYE DAVID  
Form 5  
January 16, 2003

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FORM 5  
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UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

- Check box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).  
 Form 3 Holdings Reported  
 Form 4 Transactions Reported

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940

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OMB N  
EXPIR  
ESTIM  
HOURS  
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|  |         |          |  |  |
|--|---------|----------|--|--|
| 1. Name and Address of Reporting Person*       |         |          | 2. Issuer Name and Ticker or Trading Symbol                                | 6. R   |
| Raye   | David   | M.       | MERCATOR SOFTWARE, INC. (MCTR)   | t  |
| (Last)   | (First) | (Middle) |  |  |
| c/o Mercator Software, Inc.<br>45 Danbury Road |         |          | 3. IRS Identification Number of Reporting Person, if an entity (Voluntary) | 4. Statement for Month/Year                    |
| -----<br>(Street)                              |         |          |  | 12/31/2002                                     |
| Wilton   | CT      | 06897    | -----  | 5. If Amendment, Date of Original (Month/Year) |
| (City)   | (State) | (Zip)    |  | 7. I   |

TABLE 1 -- NON-DERIVATIVE SECURITIES ACQUIRED, DISPOSED OF, OR BENEFICIAL

| 1. Title of Security (Instr. 3) | 2. Trans-<br>action<br>Date<br><br>(Month/<br>Day/<br>Year) | 2A. Deem-<br>ed Ex-<br>ecution<br>Date, if<br>any<br>(Month/<br>Day/<br>Year) | 3. Trans-<br>action<br>Code<br>(Instr. 8) | 4. Securities Acquired (A)<br>or Disposed of (D)<br>(Instr. 3, 4 and 5)<br><br>(A) or<br>Amount (D) Price | 5. Amount of<br>Securities<br>Beneficial<br>Owned at E<br>of Fiscal<br>(Instr. 3) |
|---------------------------------|---|---|---|---|---|
| Common Stock                    |   |   |   |   | 22,347**  |

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\*\* Includes 3,373 shares acquired under the Issuer's Employee Stock Purchase Plan.

\*If the Form is filed by more than one Reporting Person, see Instruction 4(b)(v).

FORM 5 (CONTINUED)

TABLE II -- DERIVATIVE SECURITIES ACQUIRED, DISPOSED OF, OR BENEFICIALLY OWNED  
(E.G., PUTS, CALLS, WARRANTS, OPTIONS, CONVERTIBLE SECURITIES)

| 1. Title of Derivative Security<br>(Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date<br>(Month/Day/Year) | 3A. Deemed Execution if any<br>(Month/Day/Year) | 4. Transaction Code<br>(Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D)<br>(Instr. 3, 4, and 5) | 6. Date of Exercise |
|---|--|---|---|-----------------------------------|--|---------------------|
|   |  |   |   |                                   | (A) (D)  | cis                 |
| Stock Option<br>(right to buy)                | \$0.165<br>per share                                   |   |   |                                   |  | See 1               |
| Stock Option<br>(right to buy)                | \$6.8516<br>per share                                  |   |   |                                   |  | See 1               |
| Stock Option<br>(right to buy)                | \$19.25<br>per share                                   |   |   |                                   |  | See 1               |
| Stock Option<br>(right to buy)                | \$30.50<br>per share                                   |   |   |                                   |  | See 1               |
| Stock Option<br>(right to buy)                | \$16.50<br>per share                                   |   |   |                                   |  | See 1               |
| Stock Option<br>(right to buy)                | \$5.063<br>per share                                   |   |   |                                   |  | See 1               |
| Stock Option<br>(right to buy)                | \$1.15<br>per share                                    |   |   |                                   |  | See 1               |
| Stock Option<br>(right to buy)                | \$8.89<br>per share                                    |   |   |                                   |  | See 1               |

  

| 1. Title of Derivative Security<br>(Instr. 3) | 8. Price of Derivative Security<br>(Instr. 5) | 9. Number of Derivative Securities Beneficially Owned at End of Year<br>(Instr. 4) | 10. Ownership of Derivative Security:<br>Direct (D) or Indirect (I)<br>(Instr. 4) | 11. |
|---|---|--|---|-----|
|---|---|--|---|-----|

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|                                |        |   |
|--------------------------------|--------|---|
| Stock Option<br>(right to buy) | 20,500 | D |
| Stock Option<br>(right to buy) | 19,750 | D |
| Stock Option<br>(right to buy) | 18,750 | D |
| Stock Option<br>(right to buy) | 10,000 | D |
| Stock Option<br>(right to buy) | 2,500  | D |
| Stock Option<br>(right to buy) | 10,000 | D |
| Stock Option<br>(right to buy) | 13,747 | D |
| Stock Option<br>(right to buy) | 9,375  | D |

Explanation of Responses:

- Employee's employment was terminated on 11/8/2002 as part of a reduction in force. The \$1.15 p accelerated by 6,872 shares. All other unvested shares were cancelled on 11/8/2002. Expiration \$0.165 and \$1.15 grants were extended to 5/7/03. All other vested shares expire on 2/8/03.

/s/ DAVID

\*\*Sign  
Reporti  
DAVID

\*\*Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed.  
If space provided is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.