

UNITED RENTALS NORTH AMERICA INC
Form 8-K
August 22, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) August 14, 2003

UNITED RENTALS, INC.
UNITED RENTALS (NORTH AMERICA), INC.

(Exact name of Registrants as Specified in their Charters)

Delaware
Delaware

001-14387
001-13663

06-1522496
06-1493538

(States or Other Jurisdictions of Incorporation)

(Commission file Numbers)

(IRS Employer Identification Nos.)

Five Greenwich Office Park, Greenwich, Connecticut

06830

(Address of Principal Executive Offices)

(Zip Code)

Registrants telephone number, including area code (203) 622-3131

Item 5. Other

Effective August 14, 2003, we entered into an amendment to our existing senior credit facility. A copy of the amendment is filed as exhibit 99.1 hereto.

The amendment, among other things, (i) increases the portion of the facility available for letters of credit from \$175 million to \$250 million, (ii) increases the portion of the facility available for borrowings by one of our Canadian subsidiaries from \$75 million to \$100 million, (iii) gives us greater flexibility to make acquisitions, (iv) allows us to make certain internal organizational changes to facilitate tax planning and (v) allows us to exclude, up to specified limits, charges related to store closings for purposes of calculating certain ratios. The amendment does not change the overall size of the facility, the applicable interest rates or the financial covenants (except to permit the exclusion of certain charges as described above).

Exhibit

- 99.1 Fourth Amendment and Agreement, dated as of August 14, 2003, among United Rentals, Inc., United Rentals (North America), Inc., United Rentals of Canada, Inc., United Rentals of Nova Scotia (No.1), ULC, the lenders party thereto, the Canadian collateral agent party thereto, JPMorgan Chase Bank, as U.S. Administrative Agent, and J.P. Morgan Bank Canada, as Canadian Administrative Agent.

