

OWENS & MINOR INC/VA/  
Form 8-K  
September 08, 2003

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# SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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## FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) September 4, 2003

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## Owens & Minor, Inc.

(Exact name of Registrant as specified in charter)

Virginia  
(State or other

jurisdiction of incorporation)

4800 Cox Road, Glen Allen, Virginia  
(Address of principal executive offices)

1-9810  
(Commission file number)

54-1701843  
(IRS employer

identification no.)

23060  
(Zip code)

Registrant's telephone number, including area code (804) 747-9794

Not applicable

(Former name or former address, if changed since last report)



**Item 5. Other Events.**

On August 5, 2003, Owens & Minor, Inc. (the Company) announced the call for redemption of all of the outstanding \$2.6875 Term Convertible Securities, Series A (TECONS) issued by Owens & Minor Trust I, a business trust owned by the Company. The redemption date for the TECONS was September 4, 2003. The TECONS called for redemption were convertible into Owens & Minor's common shares at any time prior to the close of business on September 3, 2003 at the conversion rate of 2.4242 common shares for each TECONS (equal to a conversion price of \$20.625 per common share).

On September 4, 2003, the Company issued a press release, attached as Exhibit 99.1 hereto, which is incorporated herein by reference, reporting the conversion of 2,086,771 of the outstanding TECONS into Owens & Minor's common shares by the close of business on September 3, 2003. An aggregate of 2,086,771 TECONS were converted into an aggregate of 5,058,725 newly-issued shares of the Company's common stock. The remaining 535 TECONS were redeemed on September 4, 2003, at a redemption price of 102.0156% of the liquidation amount (or \$51.01 per \$50 TECONS) thereof, plus accumulated and unpaid distributions to September 4, 2003. As of August 4, 2003 there were an aggregate of 2,087,306 TECONS outstanding (or \$104,365,300 aggregate liquidation amount). The Company funded the redemption of the TECONS not converted to equity from its available cash.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

(c) Exhibits.

99.1 Press Release issued by the Company on September 4, 2003.

