UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 or 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):

May 13, 2004

Wal-Mart Stores, Inc.

(Exact name of registrant as specified in its charter)

Delaware (State or other Jurisdiction

001-06991 (Commission File Number) 71-0415188 (IRS Employer

of Incorporation)

Identification No.)

702 S.W. 8th Street

Bentonville, Arkansas 72716

Edgar Filing: WAL MART STORES INC - Form 8-K

(Address of Principal Executive Offices) (Zip code)

Registrant s telephone number, including area code:

(479) 273-4000

Edgar Filing: WAL MART STORES INC - Form 8-K

Item 12. Results of Operations and Financial Condition.

Wal-Mart Stores, Inc. is furnishing this current report on Form 8-K in order to furnish to the Securities and Exchange Commission a press release that we will issue on May 13, 2004, which press release may be deemed to disclose information regarding our results of operations for our fiscal quarter ended April 30, 2004. A copy of the press release being furnished is included herewith as Exhibit 99.1.

Edgar Filing: WAL MART STORES INC - Form 8-K

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: May 13, 2004

WAL-MART STORES, INC.

By: /s/ Thomas M. Schoewe

Name: Thomas M. Schoewe

Title: Executive Vice President

and Chief Financial Officer