

DYNEGY INC /IL/
Form 8-K
August 13, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported)

August 12, 2004

DYNEGY INC.

(Exact name of registrant as specified in its charter)

Illinois
(State or Other Jurisdiction

of Incorporation)

1-15659
(Commission File Number)

74-2928353
(I.R.S. Employer

Identification No.)

**1000 Louisiana, Suite 5800
Houston, Texas 77002**

(Address of principal executive offices including Zip Code)

(713) 507-6400

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(Registrant's telephone number, including area code)

N.A.

(Former name or former address, if changed since last report)

Item 5. Other Events.

On August 12, 2004, Dynegey Inc. (Dynegey) used \$154 million in proceeds from its \$600 million term loan to pre-pay all outstanding indebtedness and other obligations under Dynegey s ABG Gas Supply financing. This pre-payment was required by the terms of Dynegey s May 2004 restructured credit facility.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(a) Financial Statements: Not applicable

(b) Pro Forma Financial Information: Not applicable

(c) Exhibits: None.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DYNEGY INC.

(Registrant)

Dated: August 13, 2004

By: /s/ J. KEVIN BLODGETT
Name: J. Kevin Blodgett

Title: Corporate Secretary