

RIO TINTO LTD  
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and BHP Billiton Limited

Pursuant to Rule 425 under the Securities Act of 1933

Subject Company: Rio Tinto Plc

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And

Rio Tinto Limited

Commission file No.: 000-20122

Date: 12 November 2007

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218186/11022 CD073120054 SLMK 121107:1252

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