

Bank of New York Mellon CORP
Form 424B2

January 31, 2008

Pricing Supplement Dated January 29, 2008

Rule 424(b)(2)

(To Prospectus dated July 2, 2007,

File Nos. 333-144261,

Prospectus Supplement dated October 25, 2007 and

333-144261-01, 333-144261-02, 333-144261-03, 333-144261-04,
333-144261-05, 333-144261-06 and 333-144261-07.

Prospectus Supplement dated January 29, 2008)

THE BANK OF NEW YORK MELLON CORPORATION
Senior Medium-Term Notes Series G, U.S. \$ Floating Rate

Senior Medium-Term Notes Series G

(U.S. \$ Floating Rate)

Trade Date: January 29, 2008

Original Issue Date: February 5, 2008

Principal Amount: \$700,000,000

Net Proceeds to Issuer: \$699,860,000

Price to Public: 100.000%, plus accrued interest, if any, from February 5, 2008

Commission/Discount: 0.020%

Agent's Capacity: x Principal Basis " Agency Basis

Maturity Date: February 5, 2010

Interest Payment Dates: Interest pays quarterly on the 5th day of February, May, August and November of each year, commencing May 5, 2008 and ending on maturity date (modified following, adjusted)

Interest Rate: 3-month LIBOR + 40 basis points

Initial Interest Rate: 3-month LIBOR + 40 basis points determined on the second London Banking Day preceding the Original Issue Date

Interest Reset Dates: Quarterly on the 5th day of February, May, August and November of each year, commencing May 5, 2008 (modified following, adjusted)

Interest Rate Basis: LIBOR (the designated LIBOR page shall be Reuters page LIBOR01 and the LIBOR currency shall be U.S. Dollars)

Index Maturity: 3-month

Spread: + 40 basis points

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Interest Rate Determination Dates: The second London Banking Day preceding the related Interest Reset Date

| | | |
|----------------|-------------------------------------|--|
| Form: | <input checked="" type="checkbox"/> | Book Entry Certificated |
| Redemption: | <input checked="" type="checkbox"/> | The Notes cannot be redeemed prior to maturity |
| | <input type="checkbox"/> | The Notes may be redeemed prior to maturity |
| Repayment: | <input checked="" type="checkbox"/> | The Notes cannot be repaid prior to maturity |
| | <input type="checkbox"/> | The Notes can be repaid prior to maturity at the option of the holder of the Notes |
| Discount Note: | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |

Defeasance: The defeasance and covenant defeasance provisions of the Senior Indenture described under Description of Senior Debt Securities and Senior Subordinated Debt Securities Legal Defeasance and Covenant Defeasance in the Prospectus will apply to the Notes.

Plan of Distribution: The Notes described herein are being purchased, severally and not jointly, by each of the agents named in the below table (the Agents), each as principal, on the terms and conditions described in each Prospectus Supplement under the caption Plan of Distribution of Medium-Term Notes.

| Agent | Aggregate Principal Amount of Notes to be Purchased |
|-----------------------------------|--|
| J.P. Morgan Securities Inc. | \$297,500,000 |
| Morgan Stanley & Co. Incorporated | \$297,500,000 |
| BNY Capital Markets, Inc. | \$105,000,000 |
| Total: | \$700,000,000 |