

Visa Inc.  
Form 8-A12B  
February 25, 2008

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

**FORM 8-A**  
**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES**  
**PURSUANT TO SECTION 12(b) OR (g) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

**VISA INC.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State of incorporation or organization)

**26-0267673**  
(I.R.S. Employer Identification no.)

**P.O. Box 8999**

**San Francisco, California**  
(Address of principal executive offices)

**94128-8999**  
(Zip Code)

**Securities to be registered pursuant to Section 12(b) of the Act:**

**Title of each class**  
  
**to be so registered**  
**Class A Common Stock, par value \$0.0001**  
  
**per share**

**Name of each exchange on which**  
  
**each class is to be registered**  
**New York Stock Exchange**

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.  x

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If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. "

Securities Act registration statement file number to which this form relates: 333-147296

Securities to be registered pursuant to Section 12(g) of the Act: **None**

**INFORMATION REQUIRED IN REGISTRATION STATEMENT**

**ITEM 1. Description of Registrant's Securities to be Registered.**

A description of the Class A common stock, par value \$0.0001 per share (the Class A Common Stock), of Visa Inc. (the Registrant) will be contained in a prospectus, constituting part of the Registrant's Registration Statement on Form S-1 (File No. 333-147296) relating to the Class A Common Stock, to be filed pursuant to Rule 424(b) under the Securities Act of 1933, as amended (such prospectus as filed pursuant to 424(b), the Prospectus). The description of the Class A Common Stock contained in the Prospectus under the heading Description of Capital Stock is hereby incorporated by reference into this Form 8-A.

**ITEM 2. Exhibits.**

None.

**SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

VISA INC.

Date: February 25, 2008

By:

/s/ Joseph W. Saunders  
Name: Joseph W. Saunders  
Title: Chief Executive Officer