

Bank of New York Mellon CORP  
Form 8-K  
April 01, 2008

# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

### CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) March 28, 2008

# THE BANK OF NEW YORK MELLON CORPORATION

(Exact name of registrant as specified in charter)

Delaware  
(State or other jurisdiction  
of incorporation)

000-52710  
(Commission File Number)

13-2614959  
(I.R.S. Employer  
Identification No.)

One Wall Street  
New York, New York

10286

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(Address of principal executive offices)

(Zip code)

Registrant's telephone number, including area code (212) 495-1784

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01. OTHER EVENTS.

By press release dated March 28, 2008, The Bank of New York Mellon Corporation announced that it has reached an agreement to sell Mellon 1<sup>st</sup> Business Bank to U.S. Bank, lead bank of U.S. Bancorp. The transaction, terms of which have not been announced, is subject to regulatory approvals and is expected to close during the second quarter of 2008.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(d) EXHIBITS.

<b>Exhibit Number</b>	<b>Description</b>
99.1	Press Release dated March 28, 2008 announcing the matter referenced in Item 8.01 above.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**The Bank of New York Mellon Corporation**  
(Registrant)

Date: April 1, 2008

By: /s/ Arlie R. Nogay  
Name: Arlie R. Nogay  
Title: Corporate Secretary

EXHIBIT INDEX

<b>Number</b>	<b>Description</b>	<b>Method of Filing</b>
99.1	Press Release dated March 28, 2008	Filed herewith