

MICROTUNE INC
Form S-8
April 28, 2009

As filed with the Securities and Exchange Commission on April 27, 2009

Registration No. 333-_____

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933**

MICROTUNE, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

75-2883117
(I.R.S. Employer
Identification No.)

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2201 10th Street

Plano, Texas
(Address of Principal Executive Offices)

75074
(Zip Code)

AMENDED AND RESTATED MICROTUNE, INC. 2000 STOCK PLAN

(Full title of the plan)

James A. Fontaine

Chief Executive Officer

Microtune, Inc.

2201 10th Street

Plano, Texas 75074

(Name and address of agent for service)

(972) 673-1600

(Telephone number, including area code, of agent for service)

Copies to:

Phillip D. Peterson

General Counsel

Microtune, Inc.

2201 10th Street

Plano, Texas 75074

Craig N. Adams

Baker Botts L.L.P.

2001 Ross Avenue

Suite 600

Dallas, Texas 75201

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

x

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Non-accelerated filer (Do not check if a smaller reporting company)

Smaller reporting company

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CALCULATION OF REGISTRATION FEE

| Title of Securities to be Registered | Amount to be Registered (1) | Proposed Maximum Offering Price per Share (2) | Proposed Maximum Aggregate Offering Price (2) | Amount of Registration Fee |
|--|--|--|--|---------------------------------------|
| Common Stock, \$0.001 per share par value: To be issued under the Amended and Restated Microtune, Inc. 2000 Stock Plan | 2,000,000 | \$2.09 | \$4,180,000 | \$233.24 |

- (1) Pursuant to Rule 416 under the Securities Act of 1933, as amended (the Securities Act), this Registration Statement includes any additional shares of the Registrant's Common Stock that may become issuable under the Amended and Restated Microtune, Inc. 2000 Stock Plan and by reason of any stock dividend, stock split, recapitalization or other similar transaction with respect to these shares.
- (2) Estimated solely for the purpose of the registration fee pursuant to Rules 457(c) and 457(h) under the Securities Act, based upon the average of the high and low prices of the Common Stock as reported on The NASDAQ Global Market on April 21, 2009.

EXPLANATORY NOTE

This Registration Statement is being filed, in accordance with General Instruction E. to Form S-8, solely to register the issuance of up to 2,000,000 additional shares of Common Stock of Microtune, Inc. authorized pursuant to the amendment and restatement of the Amended and Restated Microtune, Inc. 2000 Stock Plan (the "2000 Stock Plan"). We previously filed with the Securities and Exchange Commission (the "SEC") Registration Statements No. 333-47646, 333-55504, 333-120091 and 333-150537 relating to the 2000 Stock Plan on October 10, 2000, February 13, 2001, October 29, 2004 and April 30, 2008, respectively (collectively, the "Prior Registration Statements"). Except as supplemented by the information set forth below, the contents of each of the Prior Registration Statements are incorporated herein by reference.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 3. *Incorporation of Documents by Reference.*

The contents of the Prior Registration Statements, including the documents incorporated by reference therein, are incorporated by reference into this Registration Statement.

All documents filed by us with the SEC pursuant to Sections 13(a), 13(c), 14 and 15(d) of the Securities Exchange Act of 1934, as amended, subsequent to the date of this Registration Statement and prior to the filing of a post-effective amendment to this Registration Statement that indicates that all securities offered hereby have been sold or that deregisters all securities then remaining unsold, shall be deemed to be incorporated in this Registration Statement by reference and to be a part hereof from the date of filing of such documents.

Item 8. *Exhibits.*

| Exhibit Number | Exhibit |
|-----------------------|---|
| 4.1* | Amended and Restated Microtune, Inc. 2000 Stock Plan. |
| 4.2 | Form of Common Stock Equivalent Agreement under the Amended and Restated Microtune, Inc. 2000 Stock Plan. |
| 5.1 | Opinion of Baker Botts L.L.P. as to legality of securities being registered. |
| 23.1 | Consent of Counsel (contained in Exhibit 5.1). |
| 23.2 | Consent of Independent Registered Public Accounting Firm. |
| 23.3 | Consent of Independent Registered Public Accounting Firm. |
| 24.1 | Powers of Attorney (included in signature page of this Registration Statement). |

* Incorporated by reference to the Registrant's Definitive Proxy Statement on Schedule 14A filed with the SEC on March 12, 2009. Incorporated by reference to the Registrant's Current Report on Form 8-K filed with the SEC on June 8, 2006.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Plano, State of Texas as of April 27, 2009.

MICROTUNE, INC.

By: /s/ James A. Fontaine
 James A. Fontaine
 Chief Executive Officer and President

POWER OF ATTORNEY

Each person whose signature appears below authorizes each of Phillip D. Peterson and Jeffrey A. Kupp to execute in the name of such person who is then an officer or director of the Registrant, and to file any and all amendments to this Registration Statement necessary or advisable to enable the Registrant to comply with the Securities Act of 1933, as amended, and any rules, regulations and requirements of the Securities and Exchange Commission, in respect thereof, in connection with the registration of the offering and sale of the securities that are the subject of this Registration Statement, which amendments may make such changes to such Registration Statement as such attorney may deem appropriate.

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities indicated as of the respective dates set forth below.

| Signature | Capacity | Date |
|--|--|----------------|
| /s/ James A. Fontaine James A. Fontaine | President, Chief Executive Officer, and Director (Principal Executive Officer) | April 27, 2009 |
| /s/ Jeffrey A. Kupp Jeffrey A. Kupp | Chief Financial Officer (Principal Financial Officer and Principal Accounting Officer) | April 27, 2009 |
| /s/ Walter S. Ciciora Walter S. Ciciora | Director | April 27, 2009 |
| /s/ James H. Clardy James H. Clardy | Director | April 27, 2009 |
| /s/ Steven Craddock Steven Craddock | Director | April 27, 2009 |
| /s/ Anthony J. LeVecchio Anthony J. LeVecchio | Director | April 27, 2009 |

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| Signature | Capacity | Date |
|--|-----------------|----------------|
| /s/ Bernard T. Marren Bernard T. Marren | Director | April 27, 2009 |
| /s/ Michael T. Schueppert Michael T. Schueppert | Director | April 27, 2009 |
| /s/ William P. Tai William P. Tai | Director | April 27, 2009 |
| /s/ A. Travis White A. Travis White | Director | April 27, 2009 |

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