

Edgar Filing: Bank of New York Mellon CORP - Form FWP

Bank of New York Mellon CORP  
Form FWP  
January 25, 2011

Filed pursuant to Rule 433

Registration Statement No.: 333-167832

**THE BANK OF NEW YORK MELLON CORPORATION**

**\$500,000,000 FIXED RATE SENIOR NOTES DUE 2021**

**JANUARY 25, 2011**

**ISSUER:** THE BANK OF NEW YORK MELLON CORPORATION

**SECURITIES:** SENIOR MEDIUM-TERM NOTES, SERIES G

**EXPECTED RATINGS\*:** Aa2 / AA- / AA- / AAL (STABLE/STABLE/STABLE/STABLE)

**LEGAL FORMAT:** SEC-REGISTERED

**MATURITY DATE:** FEBRUARY 1, 2021

**TRADE DATE:** JANUARY 25, 2011

**SETTLEMENT DATE:** FEBRUARY 1, 2011 (T+5)

**COUPON:** 4.150% PER ANNUM

**COUPON FREQUENCY:** SEMI-ANNUALLY

**INTEREST PAYMENT DATES:** INTEREST PAYS SEMI-ANNUALLY ON EACH FEBRUARY 1 AND AUGUST 1, COMMENCING ON AUGUST 1, 2011 AND ENDING ON THE MATURITY DATE

**DAY COUNT:** 30/360

**PRINCIPAL AMOUNT:** \$500,000,000

**ISSUE PRICE:** 99.830%

**PROCEEDS TO ISSUER:** \$498,400,000

**REDEMPTION:** NOT REDEEMABLE BY THE ISSUER PRIOR TO MATURITY

**PRICING BENCHMARK:** UST 2.625% due 11/15/20

**BENCHMARK YIELD:** 3.321%

**SPREAD TO BENCHMARK:** +85 BASIS POINTS

**DENOMINATIONS:** \$1,000 X \$1,000

**LISTING:** NONE

**CUSIP/ISIN:** 06406HBU2/US06406HBU23

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**BOOKRUNNERS:** CITIGROUP GLOBAL MARKETS INC. AND CREDIT SUISSE SECURITIES (USA) LLC

**CO-MANAGERS:** BNY MELLON CAPITAL MARKETS, LLC, MFR SECURITIES INC., NABSECURITIES, LLC, TOUSSAINT CAPITAL PARTNERS, LLC, UBS SECURITIES LLC, AND WELLS FARGO SECURITIES, LLC

**The notes are not deposits or other obligations of a bank and are not insured or guaranteed by the Federal Deposit Insurance Corporation or any other governmental agency.**

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The issuer has filed a registration statement (including a prospectus and a prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Citigroup Global Markets Inc. at 1-877-858-5407 or Credit Suisse Securities (USA) LLC at 1-800-221-1037.

\*A security rating is not a recommendation to buy, sell or hold securities, and may be subject to revision or withdrawal at any time by the assigning rating organization. Each rating should be evaluated independently of any other rating.