

BERKSHIRE HATHAWAY INC
Form 8-K
August 15, 2011

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15 (D) OF THE
SECURITIES EXCHANGE ACT OF 1934**

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED) August 15, 2011

BERKSHIRE HATHAWAY INC.

(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

**DELAWARE
(STATE OR OTHER JURISDICTION**

OF INCORPORATION)

3555 Farnam Street

**001-14905
(COMMISSION**

FILE NUMBER)

**47-0813844
(I.R.S. EMPLOYER**

IDENTIFICATION NO.)

68131

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Omaha, Nebraska
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

(ZIP CODE)

(402) 346-1400

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On August 15, 2011, Berkshire Hathaway Inc. (Berkshire) issued (i) \$750,000,000 aggregate principal amount of its 2.20% Senior Notes due 2016; (ii) \$500,000,000 aggregate principal amount of its 3.75% Senior Notes due 2021 ((i) and (ii) collectively, the Fixed Rate Notes); and (iii) \$750,000,000 aggregate principal amount of its Floating Rate Senior Notes due 2014 (the Floating Rate Notes and together with the Fixed Rate Notes, the Notes), under a registration statement on Form S-3 under the Securities Act of 1933, as amended, filed with the Securities and Exchange Commission (the Commission) on February 1, 2010 (Registration No. 333-164611) (the Registration Statement). The Notes were sold pursuant to an underwriting agreement (the Underwriting Agreement) entered into on August 10, 2011, by and between Berkshire and Goldman, Sachs & Co. (the Underwriter). The Notes are issued under an Indenture, dated as of February 1, 2010, by and among Berkshire, Berkshire Hathaway Finance Corporation, and The Bank of New York Mellon Trust Company, N.A., as trustee (the Indenture), and an officers certificate dated as of August 15, 2011. The relevant terms of the Notes and the Indenture are further described under the caption Description of the Notes in the prospectus supplement, dated August 10, 2011, filed with the Commission by Berkshire on August 10, 2011 pursuant to Rule 424(b)(2) under the Securities Act of 1933, as amended, and in the section entitled Description of the Debt Securities in the base prospectus, dated February 1, 2010, included in the Registration Statement, which descriptions are incorporated herein by reference.

A copy of the Indenture is set forth in Exhibit 4.1 of the Registration Statement and is incorporated herein by reference. Copies of the Notes are attached hereto as Exhibits 4.3, 4.4 and 4.5 and are incorporated herein by reference. The descriptions of the Indenture and the Notes in this report are summaries and are qualified in their entirety by the terms thereof.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

- 1.1 Underwriting Agreement, dated August 10, 2011, by and between Berkshire Hathaway Inc. and Goldman, Sachs & Co.
- 4.1 Indenture, dated as of February 1, 2010, among the Berkshire Hathaway Inc., Berkshire Hathaway Finance Corporation and The Bank of New York Mellon Trust Company, N.A., as trustee (incorporated by reference to Exhibit 4.1 of Berkshire s Registration Statement on Form S-3 2010 (Registration No. 333-164611) filed with the Commission on February 1, 2010).
- 4.2 Officers Certificate of Berkshire Hathaway Inc, dated as of August 15, 2011 relating to (i) the 2.20% Senior Notes due 2016; (ii) the 3.75% Senior Notes due 2021; and (iii) the Floating Rate Senior Notes due 2014.
- 4.3 Form of 2.20% Senior Note due 2016.
- 4.4 Form of 3.75% Senior Note due 2021.
- 4.5 Form of Floating Rate Senior Note due 2014.
- 5.1 Opinion of Munger, Tolles & Olson LLP, dated August 15, 2011.
- 23.1 Consent of Munger, Tolles & Olson LLP (included in Exhibit 5.1).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

August 15, 2011

BERKSHIRE HATHAWAY INC.

/s/ Marc D. Hamburg

By: Marc D. Hamburg
Senior Vice President and Chief Financial Officer

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