

ANIXTER INTERNATIONAL INC  
Form FWP  
April 25, 2012

Filed Pursuant to Rule 433

Registration Statement Nos. 333-180905

and 333-180905-01

ANIXTER INC.

5.625% SENIOR NOTES DUE 2019

**FINAL TERM SHEET**

**Dated: April 25, 2012**

Issuer:	Anixter Inc.
Notes:	5.625% Senior Notes due 2019
Size:	\$350,000,000
Maturity:	May 1, 2019
Coupon (Interest Rate):	5.625%
Price to Public:	100% plus accrued interest, if any, from April 30, 2012
Yield to Maturity:	5.625%
Spread to Benchmark Treasury:	+426 basis points
Benchmark Treasury:	UST 1.50% due March 31, 2019
Proceeds (before expenses) to Anixter:	\$343,875,000
Interest Payment Dates:	May 1 and November 1 beginning on November 1, 2012.
Record Dates:	April 15 and October 15
Make-Whole Amount:	Anixter may at any time redeem all or part of the Notes at any time at its option at a redemption price equal to (i) the principal amount of the Notes being redeemed plus accrued interest to the redemption date plus (ii) the greater of (a) 1% of the principal amount of the Notes being redeemed or (b) a make-whole amount based on the yield of a comparable U.S. Treasury Security plus 0.50%.
Trade Date:	April 25, 2012
Expected Settlement Date:	April 30, 2012
Joint Book-Running Managers:	Wells Fargo Securities, LLC  Merrill Lynch, Pierce, Fenner & Smith Incorporated  J.P. Morgan Securities LLC  RBS Securities Inc.
Co-Manager:	UBS Securities LLC
CUSIP/ISIN:	035287 AD3 / US035287AD39
Type of Offering:	SEC registered

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The information in this term sheet supplements Anixter's preliminary prospectus supplement, dated April 24, 2012 (the Preliminary Prospectus Supplement) and supersedes the information in the Preliminary Prospectus Supplement to the extent inconsistent with the information in the Preliminary Prospectus Supplement. This term sheet is qualified in its entirety by reference to the Preliminary Prospectus Supplement. Terms used herein but not defined herein shall have the respective meanings as set forth in the Preliminary Prospectus Supplement.

**Other financial information presented in the Preliminary Prospectus Supplement is deemed to have changed to the extent effected by the changes described herein.**

**The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus and the prospectus supplement in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Wells Fargo Securities, LLC at the following number: (800) 326-5897 or by e-mailing a request to: [cmclientsupport@wellsfargo.com](mailto:cmclientsupport@wellsfargo.com) or by calling by calling Merrill Lynch, Pierce, Fenner & Smith Incorporated at the following number: (800) 294-1322 or by e-mailing a request to: [dg.prospectus\\_requests@haml.com](mailto:dg.prospectus_requests@haml.com) or by contacting J.P. Morgan, c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, New York 11717, or by calling: (866) 803-9204 or by calling RBS Securities Inc. at the following number: (866) 884 2071 or by calling UBS Securities LLC at the following number: (877) 827-6444, ext. 561 3884**