

Manitex International, Inc.
Form 8-K
October 01, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): September 27, 2012

MANITEX INTERNATIONAL, INC.

(Exact Name of Registrant as Specified in Charter)

Michigan
(State or Other Jurisdiction

of Incorporation)

001-32401
(Commission

File Number)

42-1628978
(IRS Employer

Identification No.)

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9725 Industrial Drive, Bridgeview, Illinois 60455

(Address of Principal Executive Offices) (Zip Code)

(708) 430-7500

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01 Entry into a Material Definitive Agreement.

Company and Comerica Bank Amend Credit Agreement to increase the amount which can be advanced to foreign subsidiaries.

Manitex International, Inc. (the Company) currently has a U.S. credit facility with Comerica Bank (Comerica). On September 27, 2012, the Company and Manitex, Inc., a subsidiary of the Company, and Comerica executed Amendment No. 10 to the Second Amended and Restated Credit Agreement (the Amendment). The purpose of the Amendment was to increase the amount of permitted loans or advances to foreign subsidiaries.

In accordance with the Amendment, the Company is now permitted to make advances to foreign subsidiaries up to \$6,500,000.

The above summary of the Amendment is qualified in its entirety by reference to a copy of the Amendment attached as Exhibit 10.1 to this Current Report on Form 8-K and incorporated by reference herein.

On July 17, 2012, the Company issued 500,000 shares of the Company's common stock, and indicated in the Company's Prospectus Supplement filed with the Securities and Exchange Commission on July 13, 2012, that it was going to use approximately \$1.8 million of the proceeds from the stock issuance to retire a note issued in connection with the acquisition of assets by CVS Ferrari srl, our Italian subsidiary, (CVS) that had a remaining principal balance of approximately \$1.8 million. The Amendment referred to above was entered into primarily to accommodate a transfer of these funds to CVS for this purpose.

Item 2.03. Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.

The information included in Item 1.01 of this Current Report on Form 8-K is incorporated by reference into this Item 2.03.

Item 9.01. Financial Statements and Exhibits.

(a) *Financial Statements of Businesses Acquired.*

Not applicable.

(b) *Pro Forma Financial Information.*

Not applicable.

(c) *Shell Company Transactions.*

Not applicable.

(d) *Exhibits.*

See the Exhibit Index set forth below for a list of exhibits included with this Current Report on Form 8-K.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MANITEX INTERNATIONAL, INC.

By: /s/ David H. Gransee

Name: David H. Gransee

Title: Vice President and Chief Financial Officer

Date: October 1, 2012

EXHIBIT INDEX

Exhibit

| Number | Description |
|---------------|--|
| 10.1 | Amendment No. 10 to Second Amended and Restated Credit Agreement and Amendment to Revolving Credit Note. |