

MIZUHO FINANCIAL GROUP INC
Form 6-K
November 14, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16

UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of November 2013

Commission File Number 001-33098

Mizuho Financial Group, Inc.

(Translation of registrant's name into English)

5-1, Marunouchi 2-chome

Chiyoda-ku, Tokyo 100-8333

Japan

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.
Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-_____ .

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: November 14, 2013

Mizuho Financial Group, Inc.

By: /s/ Hideyuki Takahashi

Name: Hideyuki Takahashi

Title: Deputy President / Group CFO

For Immediate Release:

Financial Statements for the Second Quarter of Fiscal 2013

(Six months ended September 30, 2013)

<Under Japanese GAAP>

Company Name: **Mizuho Financial Group, Inc. (MHFG)** November 14, 2013

Stock Code Number (Japan): 8411
 Stock Exchanges (Japan): Tokyo Stock Exchange (First Section)
 URL: <http://www.mizuho-fg.co.jp/english/>
 Representative: Yasuhiro Sato President & CEO
 For Inquiry: Yutaka Ueki General Manager of Accounting Phone: +81-3-5224-2030
 Filing of Shihanki Hokokusho (scheduled): November 28, 2013 Trading Accounts: Established
 Commencement of Dividend Payment (scheduled): December 6, 2013
 Supplementary Materials on Quarterly Results: Attached
 IR Conference on Quarterly Results: Scheduled

Amounts less than one million yen are rounded down.

1. Financial Highlights for the Second Quarter (First Half) of Fiscal 2013 (for the six months ended September 30, 2013)**(1) Consolidated Results of Operations**

	(%: Changes from the previous first half)					
	Ordinary Income		Ordinary Profits		Net Income	
	¥ million	%	¥ million	%	¥ million	%
1H F2013	1,540,570	6.4	567,377	98.5	429,745	133.2
1H F2012	1,447,821	7.6	285,747	11.4	184,276	(27.6)

Note: Comprehensive Income:

1H F2013: ¥519,875 million, 186.0%; 1H F2012: ¥181,738 million, 2.3%

	Net Income per Share of Common Stock	Diluted Net Income per Share of Common Stock
	¥	¥
1H F2013	17.62	16.92
1H F2012	7.49	7.24

(2) Consolidated Financial Conditions

	Total Assets	Total Net Assets	Own Capital Ratio
	¥ million	¥ million	%
1H F2013	182,149,236	8,100,621	3.4
Fiscal 2012	177,411,062	7,736,230	3.3

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Reference: Own Capital:

As of September 30, 2013: ¥6,286,681 million; As of March 31, 2013: ¥5,927,135 million

Note: Own Capital Ratio is calculated as follows: (Total Net Assets - Stock Acquisition Rights - Minority Interests) / Total Assets ×100

Own Capital Ratio stated above is not calculated based on the public notice of Own Capital Ratio.

2. Cash Dividends for Shareholders of Common Stock

	Annual Cash Dividends per Share					Total ¥
	First Quarter-end ¥	Second Quarter-end ¥	Third Quarter-end ¥	Fiscal Year-end ¥		
Fiscal 2012		3.00		3.00		6.00
Fiscal 2013		3.00				
Fiscal 2013 (estimate)				3.00		6.00

Notes: 1. Revision of the latest announced estimates for cash dividends for shareholders of common stock: No

2. Please refer to the following **Cash Dividends for Shareholders of Classified Stock** for cash dividends for shareholders of classified stock (unlisted), the rights of which are different from those of common stock.

3. Consolidated Earnings Estimates for Fiscal 2013 (for the fiscal year ending March 31, 2014)

	Net Income		Net Income per Share of Common Stock
	¥ million	%	¥
	(%: Changes from the previous fiscal year)		
Fiscal 2013	600,000	7.0	24.54

Notes: 1. Revision of the latest announced earnings estimates for fiscal 2013: Yes

2. The number of shares of common stock used in the above calculation is based on the following:

The average of the average number of shares during the 1H Fiscal 2013 and the number of shares as of September 30, 2013 (which is expected to be the average number of shares during the 2H of fiscal 2013) is used.

It does not take into account any increase in the number of shares of common stock due to requests for acquisition (conversion) of the Eleventh Series Class XI Preferred Stock in the 2H of fiscal 2013.

*** Notes****(1) Changes in Significant Subsidiaries during the Period (changes in specified subsidiaries accompanying changes in the scope of consolidation):** Yes

Newly consolidated: (Company name:); Excluded: 1 (Company name: Mizuho Bank, Ltd.)

(Note) For more information, please refer to (1) Changes in Significant Subsidiaries during the Period (changes in specified subsidiaries accompanying changes in the scope of consolidation) on page 1-2 of the attachment.

(2) Changes in Accounting Policies and Accounting Estimates / Restatements

Changes in accounting policies due to revisions of accounting standards, etc.: Yes

Changes in accounting policies other than above: No

Changes in accounting estimates: No

Restatements: No

(Note) For more information, please refer to (2) Changes in Accounting Policies and Accounting Estimates / Restatements on page 1-2 of the attachment.

(3) Issued Shares of Common Stock

Period-end issued shares (including treasury stock):	As of September 30, 2013	24,198,773,747 shares	As of March 31, 2013	24,164,864,477 shares
Period-end treasury stock:	As of September 30, 2013	14,198,942 shares	As of March 31, 2013	22,128,230 shares
Average number of outstanding shares:	1st Half of Fiscal 2013	24,172,771,769 shares	1st Half of Fiscal 2012	24,026,109,898 shares

Non-consolidated Financial Statements

1. Financial Highlights for the Second Quarter (First Half) of Fiscal 2013 (for the six months ended September 30, 2013)**(1) Non-Consolidated Results of Operations**

(%: Changes from the previous first half)

	Operating Income		Operating Profits		Ordinary Profits		Net Income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
1H F2013	300,911	21.6	289,938	22.4	287,028	22.4	286,290	22.3
1H F2012	247,269	979.2	236,792		234,342		234,020	
	Net Income per Share of Common Stock							
		¥						
1H F2013	11.69							
1H F2012	9.56							

(2) Non-Consolidated Financial Conditions

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	Total Assets ¥ million	Total Net Assets ¥ million	Own Capital Ratio %
1H F2013	6,228,964	4,965,181	79.6
Fiscal 2012	6,202,149	4,788,923	77.1

Reference: Own Capital:

As of September 30, 2013: ¥4,963,448 million; As of March 31, 2013: ¥4,786,236 million
(Presentation of Implementation Status of Interim Review Procedure)

The semi-annual audit procedure of consolidated and non-consolidated interim financial statements based on the Financial Instruments and Exchange Law has not been completed at the time of the disclosure of these Financial Statements.

This immediate release contains statements that constitute forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995, including estimates, forecasts, targets and plans. Such forward-looking statements do not represent any guarantee by management of future performance.

In many cases, but not all, we use such words as aim, anticipate, believe, endeavor, estimate, expect, intend, may, plan, probability, project, risk, seek, should, strive, target and similar expressions in relation to us or our management to identify forward-looking statements. You can also identify forward-looking statements by discussions of strategy, plans or intentions. These statements reflect our current views with respect to future events and are subject to risks, uncertainties and assumptions.

We may not be successful in implementing our business strategies, and management may fail to achieve its targets, for a wide range of possible reasons, including, without limitation: incurrence of significant credit-related costs; declines in the value of our securities portfolio; changes in interest rates; foreign currency fluctuations; decrease in the market liquidity of our assets; revised assumptions or other changes related to our pension plans; a decline in our deferred tax assets; the effect of financial transactions entered into for hedging and other similar purposes; failure to maintain required capital adequacy ratio levels; downgrades in our credit ratings; our ability to avoid reputational harm; our ability to implement our Medium-term Business Plan, realize the synergy effects of One MIZUHO, and implement other strategic initiatives and measures effectively; the effectiveness of our operational, legal and other risk management policies; the effect of changes in general economic conditions in Japan and elsewhere; and changes to applicable laws and regulations.

Further information regarding factors that could affect our financial condition and results of operations is included in Item 3.D. Key Information Risk Factors and Item 5. Operating and Financial Review and Prospects in our most recent Form 20-F filed with the U.S. Securities and Exchange Commission (SEC) which is available in the Financial Information section of our web page at www.mizuho-fg.co.jp/english/ and also at the SEC 's web site at www.sec.gov.

We do not intend to update our forward-looking statements. We are under no obligation, and disclaim any obligation, to update or alter our forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required by the rules of the Tokyo Stock Exchange.

MHFG is a specified business company under Cabinet Office Ordinance on Disclosure of Corporate Information, etc. Article 17-15 clause 2 and prepares the interim consolidated and interim non-consolidated financial statements in the second quarter.

Cash Dividends for Shareholders of Classified Stock

Breakdown of cash dividends per share related to classified stock, the rights of which are different from those of common stock, is as follows:

	Annual Cash Dividends per Share					Total ¥
	First Quarter-end ¥	Second Quarter-end ¥	Third Quarter-end ¥	Fiscal Year-end ¥		
Eleventh Series Class XI Preferred Stock						
Fiscal 2012			10.00		10.00	20.00
Fiscal 2013			10.00			
Fiscal 2013 (estimate)					10.00	20.00
Thirteenth Series Class XIII Preferred Stock						
Fiscal 2012			15.00		15.00	30.00
Fiscal 2013						

(Note) Mizuho Financial Group Inc. acquired all of the Thirteenth Series Class XIII Preferred Stock as of July 11, 2013 and cancelled all of the relevant stock on the same day. Accordingly, cash dividend payment of the Thirteenth Series Class XIII Preferred Stock is not to be made in fiscal 2013.

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[Note to XBRL]	

Please note that the names of the English accounts contained in XBRL data, which are available through EDINET and TDNet, may be different from those of the English accounts in our financial statements.

A MHFG IR conference for institutional investors and analysts is scheduled for November 20, 2013 (Wednesday). It will be broadcasted live on the Internet and its presentation materials will also be available for use by individual investors in the IR Information section of the Mizuho Financial Group HP immediately after the conference.

1. Matters Related to Summary Information (Notes)

(1) Changes in Significant Subsidiaries during the Period (changes in specified subsidiaries accompanying changes in the scope of consolidation)

Mizuho Bank, Ltd. (MHBK) and Mizuho Corporate Bank, Ltd. (MHCB) that had been consolidated subsidiaries of Mizuho Financial Group, Inc. (MHFG) conducted an absorption-type merger, with effect on July 1, 2013, whereby MHCB is the surviving company and MHBK is the dissolving company.

As a result of this, MHBK before the merger that was MHFG's specified subsidiary is no longer applicable to a specified subsidiary. The trade name of MHCB has been changed to Mizuho Bank, Ltd. since the effective date of this merger.

(2) Changes in Accounting Policies and Accounting Estimates / Restatements

(Changes in accounting policies due to revisions of accounting standards and others)

(Application of Accounting Standard for Consolidated Financial Statements and others)

Mizuho Financial Group has applied Accounting Standard for Consolidated Financial Statements

(ASBJ Statement No. 22, March 25, 2011) and others beginning with this interim period and has newly included FANTASTIC FUNDING CORPORATION and other companies in consolidated subsidiaries.

This accounting standard and others have been applied to FANTASTIC FUNDING CORPORATION and other companies that have been newly included in consolidated subsidiaries in accordance with the transitional treatment stipulated in Accounting Standard for Consolidated Financial Statements Paragraph 44-4 (3). At the beginning of the first fiscal year of the application, the assets, the liabilities, and the minority interests of FANTASTIC FUNDING CORPORATION and other companies have been recorded at the accurate book value in the consolidated financial statements. As a result of this, the effect of this application on the retained earnings at the beginning of this interim period is immaterial.

2. Interim Consolidated Financial Statements**(1) Consolidated Balance Sheets**

	<i>Millions of yen</i>	
	As of March 31, 2013	As of September 30, 2013
Assets		
Cash and Due from Banks	¥ 12,333,997	¥ 18,133,429
Call Loans and Bills Purchased	530,541	361,000
Receivables under Resale Agreements	9,025,049	12,157,183
Guarantee Deposits Paid under Securities Borrowing Transactions	5,543,914	5,586,262
Other Debt Purchased	1,279,964	2,978,895
Trading Assets	14,076,928	13,942,483
Money Held in Trust	96,014	128,874
Securities	53,472,399	46,601,342
Loans and Bills Discounted	67,536,882	67,435,232
Foreign Exchange Assets	1,412,601	1,338,201
Derivatives other than for Trading Assets	4,475,055	3,318,853
Other Assets	2,599,553	5,058,186
Tangible Fixed Assets	901,085	906,531
Intangible Fixed Assets	477,546	488,626
Deferred Tax Assets	165,299	147,872
Customers Liabilities for Acceptances and Guarantees	4,224,259	4,211,350
Reserves for Possible Losses on Loans	(739,990)	(645,063)
Reserve for Possible Losses on Investments	(40)	(28)
Total Assets	¥ 177,411,062	¥ 182,149,236

Mizuho Financial Group, Inc.

	As of March 31, 2013	Millions of yen As of September 30, 2013
Liabilities		
Deposits	¥ 84,241,955	¥ 86,720,758
Negotiable Certificates of Deposit	15,326,781	14,916,975
Call Money and Bills Sold	6,126,424	5,608,146
Payables under Repurchase Agreements	17,451,041	20,494,636
Guarantee Deposits Received under Securities Lending Transactions	11,325,439	7,306,493
Commercial Paper	472,718	619,956
Trading Liabilities	7,686,442	7,169,893
Borrowed Money	7,699,440	9,360,535
Foreign Exchange Liabilities	182,473	233,507
Short-term Bonds	477,400	568,197
Bonds and Notes	5,141,746	5,131,982
Due to Trust Accounts	1,120,696	1,253,759
Derivatives other than for Trading Liabilities	4,404,754	3,463,391
Other Liabilities	3,501,064	6,715,045
Reserve for Bonus Payments	45,754	36,325
Reserve for Employee Retirement Benefits	38,632	40,659
Reserve for Director and Corporate Auditor Retirement Benefits	1,612	1,323
Reserve for Possible Losses on Sales of Loans	48	346
Reserve for Contingencies	16,859	19,111
Reserve for Reimbursement of Deposits	16,464	16,654
Reserve for Reimbursement of Debentures	35,417	47,588
Reserves under Special Laws	1,203	1,049
Deferred Tax Liabilities	54,221	29,470
Deferred Tax Liabilities for Revaluation Reserve for Land	81,977	81,455
Acceptances and Guarantees	4,224,259	4,211,350
Total Liabilities	169,674,832	174,048,615
Net Assets		
Common Stock and Preferred Stock	2,254,972	2,254,972
Capital Surplus	1,109,508	1,109,508
Retained Earnings	1,814,782	2,132,117
Treasury Stock	(4,661)	(3,846)
Total Shareholders' Equity	5,174,601	5,492,751
Net Unrealized Gains (Losses) on Other Securities	615,883	729,899
Deferred Gains or Losses on Hedges	84,634	(4,990)
Revaluation Reserve for Land	142,345	141,461
Foreign Currency Translation Adjustments	(90,329)	(72,440)
Total Accumulated Other Comprehensive Income	752,533	793,929
Stock Acquisition Rights	2,687	1,733
Minority Interests	1,806,407	1,812,207
Total Net Assets	7,736,230	8,100,621
Total Liabilities and Net Assets	¥ 177,411,062	¥ 182,149,236

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

[Consolidated Statements of Income]

	For the six months ended September 30, 2012	Millions of yen For the six months ended September 30, 2013
Ordinary Income	¥ 1,447,821	¥ 1,540,570
Interest Income	694,989	710,234
<i>Interest on Loans and Bills Discounted</i>	440,615	460,427
<i>Interest and Dividends on Securities</i>	168,509	163,044
Fiduciary Income	23,913	25,735
Fee and Commission Income	270,722	339,972
Trading Income	122,453	111,399
Other Operating Income	246,823	150,010
Other Ordinary Income	88,920	203,217
Ordinary Expenses	1,162,074	973,192
Interest Expenses	161,963	156,249
<i>Interest on Deposits</i>	45,915	50,635
Fee and Commission Expenses	56,257	64,594
Trading Expenses		4,268
Other Operating Expenses	36,631	69,264
General and Administrative Expenses	607,327	614,304
Other Ordinary Expenses	299,895	64,510
Ordinary Profits	285,747	567,377
Extraordinary Gains	974	529
Extraordinary Losses	9,307	4,532
Income before Income Taxes and Minority Interests	277,414	563,374
Income Taxes:		
Current	128,502	71,836
Refund of Income Taxes	(46)	(4,393)
Deferred	(77,383)	24,134
Total Income Taxes	51,073	91,577
Net Income before Minority Interests	226,341	471,797
Minority Interests in Net Income	42,064	42,051
Net Income	¥ 184,276	¥ 429,745

[Consolidated Statements of Comprehensive Income]

	For the six months ended September 30, 2012	<i>Millions of yen</i> For the six months ended September 30, 2013
Income before Minority Interests	¥ 226,341	¥ 471,797
Other Comprehensive Income	(44,602)	48,077
Net Unrealized Gains (Losses) on Other Securities	(70,559)	117,890
Deferred Gains or Losses on Hedges	26,986	(89,792)
Revaluation Reserve for Land	(0)	21
Foreign Currency Translation Adjustments	(1,874)	11,818
Share of Other Comprehensive Income of Associates Accounted for Using Equity Method	845	8,140
 Comprehensive Income	 181,738	 519,875
(Breakdown)		
Comprehensive Income Attributable to Owners of the Parent	138,991	472,047
Comprehensive Income Attributable to Minority Interests	42,747	47,827

(3) Consolidated Statements of Changes in Net Assets

	For the six months ended September 30, 2012	<i>Millions of yen</i> For the six months ended September 30, 2013
Shareholders' Equity		
Common Stock and Preferred Stock		
Balance as of the beginning of the period	¥ 2,254,972	¥ 2,254,972
Changes during the period		
Total Changes during the period		
Balance as of the end of the period	2,254,972	2,254,972
Capital Surplus		
Balance as of the beginning of the period	1,109,783	1,109,508
Changes during the period		
Disposition of Treasury Stock	(275)	
Total Changes during the period	(275)	
Balance as of the end of the period	1,109,508	1,109,508
Retained Earnings		
Balance as of the beginning of the period	1,405,066	1,814,782
Changes during the period		
Cash Dividends	(76,322)	(76,392)
Net Income	184,276	429,745
Disposition of Treasury Stock	(344)	(27)
Cancellation of Treasury Stock		(36,997)
Transfer from Revaluation Reserve for Land	1,185	905
Change of scope of consolidation		(3)
Increase in Retained Earnings due to change of accounting period of subsidiaries		104
Total Changes during the period	108,795	317,334
Balance as of the end of the period	1,513,862	2,132,117
Treasury Stock		
Balance as of the beginning of the period	(7,074)	(4,661)
Changes during the period		
Repurchase of Treasury Stock	(246)	(37,238)
Disposition of Treasury Stock	2,603	1,055
Cancellation of Treasury Stock		36,997
Total Changes during the period	2,357	814
Balance as of the end of the period	¥ (4,716)	¥ (3,846)

Mizuho Financial Group, Inc.

	For the six months ended September 30, 2012	<i>Millions of yen</i> For the six months ended September 30, 2013
Total Shareholders' Equity		
Balance as of the beginning of the period	¥ 4,762,749	¥ 5,174,601
Changes during the period		
Cash Dividends	(76,322)	(76,392)
Net Income	184,276	429,745
Repurchase of Treasury Stock	(246)	(37,238)
Disposition of Treasury Stock	1,984	1,028
Transfer from Revaluation Reserve for Land	1,185	905
Change of scope of consolidation		(3)
Increase in Retained Earnings due to change of accounting period of subsidiaries		104
Total Changes during the period	110,877	318,149
Balance as of the end of the period	4,873,626	5,492,751
Accumulated Other Comprehensive Income		
Net Unrealized Gains (Losses) on Other Securities		
Balance as of the beginning of the period	37,857	615,883
Changes during the period		
Net Changes in Items other than Shareholders' Equity	(71,282)	114,015
Total Changes during the period	(71,282)	114,015
Balance as of the end of the period	(33,425)	729,899
Deferred Gains or Losses on Hedges		
Balance as of the beginning of the period	67,045	84,634
Changes during the period		
Net Changes in Items other than Shareholders' Equity	27,080	(89,624)
Total Changes during the period	27,080	(89,624)
Balance as of the end of the period	94,126	(4,990)
Revaluation Reserve for Land		
Balance as of the beginning of the period	144,635	142,345
Changes during the period		
Net Changes in Items other than Shareholders' Equity	(1,186)	(884)
Total Changes during the period	(1,186)	(884)
Balance as of the end of the period	¥ 143,449	¥ 141,461

Mizuho Financial Group, Inc.

	<i>Millions of yen</i>	
	For the six months ended September 30, 2012	For the six months ended September 30, 2013
Foreign Currency Translation Adjustments		
Balance as of the beginning of the period	¥ (102,850)	¥ (90,329)
Changes during the period		
Net Changes in Items other than Shareholders' Equity	(1,082)	17,889
Total Changes during the period	(1,082)	17,889
Balance as of the end of the period	(103,933)	(72,440)
Total Accumulated Other Comprehensive Income		
Balance as of the beginning of the period	146,687	752,533
Changes during the period		
Net Changes in Items other than Shareholders' Equity	(46,470)	41,396
Total Changes during the period	(46,470)	41,396
Balance as of the end of the period	100,216	793,929
Stock Acquisition Rights		
Balance as of the beginning of the period	2,158	2,687
Changes during the period		
Net Changes in Items other than Shareholders' Equity	590	(954)
Total Changes during the period	590	(954)
Balance as of the end of the period	2,749	1,733
Minority Interests		
Balance as of the beginning of the period	1,957,699	1,806,407
Changes during the period		
Net Changes in Items other than Shareholders' Equity	(182,447)	5,799
Total Changes during the period	(182,447)	5,799
Balance as of the end of the period	1,775,252	1,812,207
Total Net Assets		
Balance as of the beginning of the period	6,869,295	7,736,230
Changes during the period		
Cash Dividends	(76,322)	(76,392)
Net Income	184,276	429,745
Repurchase of Treasury Stock	(246)	(37,238)
Disposition of Treasury Stock	1,984	1,028
Transfer from Revaluation Reserve for Land	1,185	905
Change of scope of consolidation		(3)
Increase in Retained Earnings due to change of accounting period of subsidiaries		104
Net Changes in Items other than Shareholders' Equity	(228,327)	46,241
Total Changes during the period	(117,449)	364,391

Balance as of the end of the period	¥ 6,751,845	¥ 8,100,621
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(4) Note for Assumption of Going Concern

There is no applicable information.

3. Interim Non-Consolidated Financial Statements

(1) Non-Consolidated Balance Sheets

	As of March 31, 2013	Millions of yen As of September 30, 2013
Assets		
Current Assets		
Cash and Due from Banks	¥ 26,365	¥ 13,365
Accounts Receivable	47,280	58,949
Other Current Assets	7,664	9,896
Total Current Assets	81,311	82,211
Fixed Assets		
Tangible Fixed Assets	4,585	7,605
Intangible Fixed Assets	2,611	3,421
Investments		
Investments in Subsidiaries and Affiliates	6,113,641	6,135,726
Other Investments	90,208	112,293
Total Fixed Assets	6,120,838	6,146,753
Total Assets	¥ 6,202,149	¥ 6,228,964
Liabilities		
Current Liabilities		
Short-term Borrowings	¥ 646,995	¥ 478,875
Short-term Bonds	500,000	500,000
Accrued Corporate Taxes	94	123
Reserve for Bonus Payments	272	261
Other Current Liabilities	6,466	7,695
Total Current Liabilities	1,153,827	986,954
Non-Current Liabilities		
Bonds and Notes	240,000	240,000
Reserve for Employee Retirement Benefits	2,258	2,558
Asset Retirement Obligations	643	644
Other Non-Current Liabilities	16,496	33,626
Total Non-Current Liabilities	259,398	276,828
Total Liabilities	¥ 1,413,226	¥ 1,263,783
Net Assets		
Shareholders' Equity		
Common Stock and Preferred Stock	¥ 2,254,972	¥ 2,254,972
Capital Surplus		
Capital Reserve	1,194,864	1,194,864
Total Capital Surplus	1,194,864	1,194,864
Retained Earnings		
Appropriated Reserve	4,350	4,350
Other Retained Earnings	1,318,948	1,491,821
Retained Earnings Brought Forward	1,318,948	1,491,821
Total Retained Earnings	1,323,298	1,496,171
Treasury Stock	(4,295)	(3,310)

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Total Shareholders Equity	4,768,840	4,942,698
Valuation and Translation Adjustments		
Net Unrealized Gains (Losses) on Other Securities, net of Taxes	17,395	20,749
Total Valuation and Translation Adjustments	17,395	20,749
Stock Acquisition Rights	2,687	1,733
Total Net Assets	4,788,923	4,965,181
Total Liabilities and Net Assets	¥ 6,202,149	¥ 6,228,964

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(2) Non-Consolidated Statements of Income

	For the six months ended September 30, 2012	<i>Millions of yen</i> For the six months ended September 30, 2013
Operating Income	¥ 247,269	¥ 300,911
Operating Expenses		
General and Administrative Expenses	10,476	10,972
Total Operating Expenses	10,476	10,972
Operating Profits	236,792	289,938
Non-Operating Income	5,892	6,268
Non-Operating Expenses	8,342	9,178
Ordinary Profits	234,342	287,028
Extraordinary Losses	0	350
Income before Income Taxes	234,341	286,677
Income Taxes:		
Current	200	253
Deferred	121	133
Total Income Taxes	321	387
Net Income	¥ 234,020	¥ 286,290

(3) Non-Consolidated Statements of Changes in Net Assets

	For the six months ended September 30, 2012	<i>Millions of yen</i> For the six months ended September 30, 2013
Shareholders' Equity		
Common Stock and Preferred Stock		
Balance as of the beginning of the period	¥ 2,254,972	¥ 2,254,972
Changes during the period		
Total Changes during the period		
Balance as of the end of the period	2,254,972	2,254,972
Capital Surplus		
Capital Reserve		
Balance as of the beginning of the period	1,194,864	1,194,864
Changes during the period		
Total Changes during the period		
Balance as of the end of the period	1,194,864	1,194,864
Total Capital Surplus		
Balance as of the beginning of the period	1,194,864	1,194,864
Changes during the period		
Total Changes during the period		
Balance as of the end of the period	1,194,864	1,194,864
Retained Earnings		
Appropriated Reserve		
Balance as of the beginning of the period	4,350	4,350
Changes during the period		
Total Changes during the period		
Balance as of the end of the period	4,350	4,350
Other Retained Earnings		
Retained Earnings Brought Forward		
Balance as of the beginning of the period	1,230,688	1,318,948
Changes during the period		
Cash Dividends	(76,350)	(76,392)
Net Income	234,020	286,290
Disposition of Treasury Stock	(344)	(27)
Cancellation of Treasury Stock		(36,997)
Total Changes during the period	157,325	172,873
Balance as of the end of the period	1,388,014	1,491,821
Total Retained Earnings		

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Balance as of the beginning of the period	1,235,038		1,323,298
Changes during the period			
Cash Dividends	(76,350)		(76,392)
Net Income	234,020		286,290
Disposition of Treasury Stock	(344)		(27)
Cancellation of Treasury Stock			(36,997)
Total Changes during the period	157,325		172,873
Balance as of the end of the period	¥ 1,392,364	¥	1,496,171

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Mizuho Financial Group, Inc.

	<i>Millions of yen</i>	
	For the six months ended September 30, 2012	For the six months ended September 30, 2013
Treasury Stock		
Balance as of the beginning of the period	¥ (5,453)	¥ (4,295)
Changes during the period		
Repurchase of Treasury Stock	(2)	(37,004)
Disposition of Treasury Stock	1,094	991
Cancellation of Treasury Stock		36,997
Total Changes during the period	1,091	984
Balance as of the end of the period	(4,361)	(3,310)
Total Shareholders' Equity		
Balance as of the beginning of the period	4,679,422	4,768,840
Changes during the period		
Cash Dividends	(76,350)	(76,392)
Net Income	234,020	286,290
Repurchase of Treasury Stock	(2)	(37,004)
Disposition of Treasury Stock	749	963
Total Changes during the period	158,417	173,858
Balance as of the end of the period	4,837,840	4,942,698
Valuation and Translation Adjustments		
Net Unrealized Gains (Losses) on Other Securities, net of Taxes		
Balance as of the beginning of the period	6,753	17,395
Changes during the period		
Net Changes in Items other than Shareholders' Equity	(4,456)	3,353
Total Changes during the period	(4,456)	3,353
Balance as of the end of the period	2,296	20,749
Stock Acquisition Rights		
Balance as of the beginning of the period	2,158	2,687
Changes during the period		
Net Changes in Items other than Shareholders' Equity	590	(954)
Total Changes during the period	590	(954)
Balance as of the end of the period	2,749	1,733
Total Net Assets		
Balance as of the beginning of the period	4,688,334	4,788,923
Changes during the period		
Cash Dividends	(76,350)	(76,392)
Net Income	234,020	286,290
Repurchase of Treasury Stock	(2)	(37,004)
Disposition of Treasury Stock	749	963

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Net Changes in Items other than Shareholders' Equity	(3,865)	2,399
Total Changes during the period	154,551	176,257
Balance as of the end of the period	¥ 4,842,886	¥ 4,965,181

(4) Note for Assumption of Going Concern

There is no applicable information.

SELECTED FINANCIAL INFORMATION

For the Second Quarter (First Half) of Fiscal 2013

(Six months ended September 30, 2013)

<Under Japanese GAAP>

Mizuho Financial Group, Inc.

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CON : Consolidated figures for Mizuho Financial Group, Inc. (MHFG)

NON : Non-consolidated figures for Mizuho Bank, Ltd. (MHBK) and Mizuho Trust & Banking Co., Ltd. (MHTB)

Non-consolidated figures for MHBK for previous periods are aggregate figures for former MHBK and former Mizuho Corporate Bank, Ltd. (MHCB).

Aggregate figures for the 2 banks (MHBK and MHTB) for previous periods are aggregate figures for former MHBK, former MHCB, and MHTB.

The surviving company after the merger is former MHCB and figures for MHBK include figures for former MHCB.

HC : Non-consolidated figures for Mizuho Financial Group, Inc.

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This immediate release contains statements that constitute forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995, including estimates, forecasts, targets and plans. Such forward-looking statements do not represent any guarantee by management of future performance.

In many cases, but not all, we use such words as aim, anticipate, believe, endeavor, estimate, expect, intend, may, plan, probability, project, risk, seek, should, strive, target and similar expressions in relation to us or our management to identify forward-looking statements. You can also identify forward-looking statements by discussions of strategy, plans or intentions. These statements reflect our current views with respect to future events and are subject to risks, uncertainties and assumptions.

We may not be successful in implementing our business strategies, and management may fail to achieve its targets, for a wide range of possible reasons, including, without limitation: incurrence of significant credit-related costs; declines in the value of our securities portfolio; changes in interest rates; foreign currency fluctuations; decrease in the market liquidity of our assets; revised assumptions or other changes related to our pension plans; a decline in our deferred tax assets; the effect of financial transactions entered into for hedging and other similar purposes; failure to maintain required capital adequacy ratio levels; downgrades in our credit ratings; our ability to avoid reputational harm; our ability to implement our Medium-term Business Plan, realize the synergy effects of One MIZUHO, and implement other strategic initiatives and measures effectively; the effectiveness of our operational, legal and other risk management policies; the effect of changes in general economic conditions in Japan and elsewhere; and changes to applicable laws and regulations.

Further information regarding factors that could affect our financial condition and results of operations is included in Item 3.D. Key Information Risk Factors and Item 5. Operating and Financial Review and Prospects in our most recent Form 20-F filed with the U.S. Securities and Exchange Commission (SEC) which is available in the Financial Information section of our web page at www.mizuho-fg.co.jp/english/ and also at the SEC's web site at www.sec.gov.

We do not intend to update our forward-looking statements. We are under no obligation, and disclaim any obligation, to update or alter our forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required by the rules of the Tokyo Stock Exchange.

I. FINANCIAL DATA FOR THE FIRST HALF OF FISCAL 2013

1. Income Analysis

Consolidated

		(Millions of yen)		
		First Half of Fiscal 2013		First Half of
			Change	Fiscal 2012
Consolidated Gross Profits	1	1,042,975	(61,074)	1,104,049
Net Interest Income	2	553,985	20,958	533,026
Fiduciary Income	3	25,735	1,821	23,913
<i>Credit Costs for Trust Accounts</i>	4			
Net Fee and Commission Income	5	275,378	60,913	214,464
Net Trading Income	6	107,131	(15,322)	122,453
Net Other Operating Income	7	80,746	(129,446)	210,192
General and Administrative Expenses	8	(614,304)	(6,977)	(607,327)
Personnel Expenses	9	(302,346)	1,862	(304,209)
Non-Personnel Expenses	10	(286,759)	(9,308)	(277,451)
Miscellaneous Taxes	11	(25,198)	468	(25,666)
Expenses related to Portfolio Problems (including Reversal of (Provision for) General Reserve for Possible Losses on Loans)	12	(15,837)	3,754	(19,592)
<i>Losses on Write-offs of Loans</i>	13	(15,835)	3,788	(19,623)
Reversal of Reserves for Possible Losses on Loans, etc.	14	92,848	67,299	25,548
Net Gains (Losses) related to Stocks	15	39,032	266,629	(227,596)
Equity in Income from Investments in Affiliates	16	13,680	8,161	5,519
Other	17	8,983	3,837	5,146
Ordinary Profits	18	567,377	281,630	285,747
Net Extraordinary Gains (Losses)	19	(4,003)	4,329	(8,332)
Income before Income Taxes and Minority Interests	20	563,374	285,960	277,414
Income Taxes Current *	21	(67,443)	61,013	(128,456)
Deferred	22	(24,134)	(101,517)	77,383
Net Income before Minority Interests	23	471,797	245,456	226,341
Minority Interests in Net Income	24	(42,051)	12	(42,064)
Net Income	25	429,745	245,469	184,276

* Income Taxes Current [21] includes Refund of Income Tax.

Credit-related Costs (including Credit Costs for Trust Accounts)	26	77,010	71,054	5,955
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* Credit-related Costs [26] = Expenses related to Portfolio Problems (including Reversal of (Provision for) General Reserve for Possible Losses on Loans) [12] + Reversal of Reserves for Possible Losses on Loans, etc. [14] + Credit Costs for Trust Accounts [4]

(Reference)

Consolidated Net Business Profits	27	418,616	(80,733)	499,349
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* Consolidated Net Business Profits [27] = Consolidated Gross Profits [1] - General and Administrative Expenses (excluding Non-Recurring Losses) + Equity in Income from Investments in Affiliates and certain other consolidation adjustments

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Number of consolidated subsidiaries	28	161	13	148
Number of affiliates under the equity method	29	22		22

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Aggregate Figures for the 2 Banks

Non-Consolidated

		First Half of Fiscal 2013				Change	First Half of Fiscal 2012
		MHBK (Apr. - Sep.) *3	Former MHBK (Apr. - Jun.)	MHTB	Aggregate Figures		
Gross Profits	1	538,551	185,804	60,686	785,042	(95,146)	880,189
Domestic Gross Profits	2	292,429	152,020	53,815	498,265	(80,968)	579,233
Net Interest Income	3	211,178	113,605	15,551	340,335	(22,901)	363,236
Fiduciary Income	4			25,446	25,446	1,863	23,583
Jointly Operated Designated Money Trust Credit Costs for Trust Accounts *1	5 6			1,625	1,625	161	1,463
Net Fee and Commission Income	7	80,338	34,994	11,629	126,962	22,762	104,200
Net Trading Income	8	(8,558)	831	(2,318)	(10,045)	(25,452)	15,407
Net Other Operating Income	9	9,470	2,588	3,506	15,565	(57,240)	72,806
International Gross Profits	10	246,122	33,783	6,870	286,777	(14,178)	300,955
Net Interest Income	11	136,270	10,038	3,364	149,673	37,143	112,529
Net Fee and Commission Income	12	53,107	3,094	(167)	56,033	12,315	43,718
Net Trading Income	13	38,887	(7,830)	3,767	34,825	4,855	29,969
Net Other Operating Income	14	17,856	28,481	(93)	46,244	(68,493)	114,738
General and Administrative Expenses (excluding Non-Recurring Losses)	15	(254,661)	(132,088)	(36,998)	(423,748)	(7,012)	(416,735)
Expense Ratio	16	47.2%	71.0%	60.9%	53.9%	6.6%	47.3%
Personnel Expenses	17	(97,331)	(46,567)	(16,911)	(160,810)	(5,937)	(154,872)
Non-Personnel Expenses	18	(145,137)	(78,411)	(18,805)	(242,354)	(1,944)	(240,409)
Premium for Deposit Insurance	19	(12,866)	(10,003)	(900)	(23,769)	(67)	(23,702)
Miscellaneous Taxes	20	(12,192)	(7,108)	(1,281)	(20,583)	870	(21,454)
Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans)	21	283,890	53,716	23,688	361,294	(102,158)	463,453
Excluding Net Gains (Losses) related to Bonds	22	262,708	40,007	19,996	322,712	36,309	286,402
Reversal of (Provision for) General Reserve for Possible Losses on Loans	23					3,100	(3,100)
Net Business Profits	24	283,890	53,716	23,688	361,294	(99,058)	460,353
Net Gains (Losses) related to Bonds	25	21,182	13,709	3,691	38,582	(138,468)	177,051
Net Non-Recurring Gains (Losses)	26	81,162	17,087	6,262	104,512	406,772	(302,259)
Net Gains (Losses) related to Stocks	27	14,429	5,864	6,952	27,247	301,724	(274,477)
Expenses related to Portfolio Problems	28	(6,104)	(5,630)	(261)	(11,996)	4,747	(16,743)
Reversal of Reserves for Possible Losses on Loans, etc.	29	74,985	14,735	1,399	91,120	70,457	20,662
Other	30	(2,148)	2,118	(1,828)	(1,858)	29,842	(31,700)
Ordinary Profits	31	365,052	70,803	29,950	465,807	307,713	158,093

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Net Extraordinary Gains (Losses)	32	(717)	(674)	(1,430)	(2,821)	1,010	(3,832)
<i>Net Gains (Losses) on Disposition of Fixed Assets</i>	33	(159)	(674)	(1,111)	(1,945)	(225)	(1,719)
<i>Losses on Impairment of Fixed Assets</i>	34	(557)		(319)	(876)	1,236	(2,112)
Income before Income Taxes	35	364,335	70,129	28,520	462,985	308,724	154,260
Income Taxes Current ^{2*}	36	(17,953)	(26,259)	(10,306)	(54,519)	63,652	(118,172)
Deferred	37	(86,847)	41,107	8,997	(36,742)	(113,891)	77,148
Net Income	38	259,533	84,977	27,211	371,722	258,485	113,236

*1 Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) for MHTB excludes the amounts of Credit Costs for Trust Accounts [6].

*2 Income Taxes Current [36] includes Refund of Income Tax.

*3 Figures for MHBK for the first half of fiscal 2013 are the aggregate figures for former MHCB for the first quarter and MHBK for the second quarter.

Credit-related Costs	39	68,880	9,104	1,138	79,123	78,305	818
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* Credit-related Costs [39] = Expenses related to Portfolio Problems [28] + Reversal of (Provision for) General Reserve for Possible Losses on Loans [23] + Reversal of Reserves for Possible Losses on Loans, etc. [29] + Credit Costs for Trust Accounts [6]

(Reference) Breakdown of Credit-related Costs

Credit Costs for Trust Accounts	40						
Reversal of (Provision for) General Reserve for Possible Losses on Loans	41	60,012	10,582	186	70,781	53,207	17,573
Losses on Write-offs of Loans	42	2,451	(780)	(261)	1,410	4,844	(3,433)
Reversal of (Provision for) Specific Reserve for Possible Losses on Loans	43	3,531	(441)	1,159	4,249	17,912	(13,663)
Reversal of (Provision for) Reserve for Possible Losses on Loans to Restructuring Countries	44	25		0	25	25	(0)
Reversal of (Provision for) Reserve for Contingencies	45	2,970		53	3,024	2,454	569
Other (including Losses on Sales of Loans)	46	(109)	(256)		(366)	(138)	(227)
Total	47	68,880	9,104	1,138	79,123	78,305	818

Mizuho Bank

Non-Consolidated

		First Half of Fiscal 2013				(Millions of yen)
		MHBK (Apr. - Sep.) *2	Former MHBK (Apr. - Jun.)	Aggregate Figures	Change	First Half of Fiscal 2012
Gross Profits	1	538,551	185,804	724,356	(96,594)	820,950
Domestic Gross Profits	2	292,429	152,020	444,449	(78,980)	523,430
Net Interest Income	3	211,178	113,605	324,784	(18,862)	343,646
Net Fee and Commission Income	4	80,338	34,994	115,333	19,382	95,950
Net Trading Income	5	(8,558)	831	(7,726)	(21,211)	13,484
Net Other Operating Income	6	9,470	2,588	12,059	(58,289)	70,349
International Gross Profits	7	246,122	33,783	279,906	(17,613)	297,519
Net Interest Income	8	136,270	10,038	146,309	35,368	110,940
Net Fee and Commission Income	9	53,107	3,094	56,201	12,306	43,895
Net Trading Income	10	38,887	(7,830)	31,057	(168)	31,225
Net Other Operating Income	11	17,856	28,481	46,338	(65,120)	111,458
General and Administrative Expenses (excluding Non-Recurring Losses)	12	(254,661)	(132,088)	(386,749)	(7,132)	(379,617)
<i>Expense Ratio</i>	13	47.2%	71.0%	53.3%	7.1%	46.2%
Personnel Expenses	14	(97,331)	(46,567)	(143,899)	(5,973)	(137,925)
Non-Personnel Expenses	15	(145,137)	(78,411)	(223,548)	(2,124)	(221,424)
<i>Premium for Deposit Insurance</i>	16	(12,866)	(10,003)	(22,869)	(115)	(22,754)
Miscellaneous Taxes	17	(12,192)	(7,108)	(19,301)	966	(20,267)
Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans)	18	283,890	53,716	337,606	(103,726)	441,333
<i>Excluding Net Gains (Losses) related to Bonds</i>	19	262,708	40,007	302,715	32,612	270,103
Reversal of (Provision for) General Reserve for Possible Losses on Loans	20				3,100	(3,100)
Net Business Profits	21	283,890	53,716	337,606	(100,626)	438,232
<i>Net Gains (Losses) related to Bonds</i>	22	21,182	13,709	34,891	(136,339)	171,230
Net Non-Recurring Gains (Losses)	23	81,162	17,087	98,249	381,244	(282,995)
Net Gains (Losses) related to Stocks	24	14,429	5,864	20,294	278,361	(258,066)
Expenses related to Portfolio Problems	25	(6,104)	(5,630)	(11,734)	4,749	(16,484)
Reversal of Reserves for Possible Losses on Loans, etc.	26	74,985	14,735	89,720	70,535	19,184
Other	27	(2,148)	2,118	(30)	27,598	(27,629)
Ordinary Profits	28	365,052	70,803	435,856	280,618	155,237
Net Extraordinary Gains (Losses)	29	(717)	(674)	(1,391)	2,013	(3,405)
<i>Net Gains (Losses) on Disposition of Fixed Assets</i>	30	(159)	(674)	(834)	477	(1,311)
<i>Losses on Impairment of Fixed Assets</i>	31	(557)		(557)	1,536	(2,093)
Income before Income Taxes	32	364,335	70,129	434,464	282,632	151,832
Income Taxes Current ^{ks}	33	(17,953)	(26,259)	(44,212)	70,452	(114,665)

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Deferred	34	(86,847)	41,107	(45,740)	(119,846)	74,105
Net Income	35	259,533	84,977	344,510	233,238	111,272

*1 Income Taxes Current [33] includes Refund of Income Tax.

*2 Figures for MHBK for the first half of fiscal 2013 are the aggregate figures for former MHCB for the first quarter and MHBK for the second quarter.

Credit-related Costs	36	68,880	9,104	77,985	78,385	(400)
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* Credit-related Costs [36] = Expenses related to Portfolio Problems [25] + Reversal of (Provision for) General Reserve for Possible Losses on Loans [20] + Reversal of Reserves for Possible Losses on Loans, etc. [26]

(Reference) Breakdown of Credit-related Costs

Reversal of (Provision for) General Reserve for Possible Losses on Loans	37	60,012	10,582	70,594	54,794	15,799
Losses on Write-offs of Loans	38	2,451	(780)	1,671	4,846	(3,175)
Reversal of (Provision for) Specific Reserve for Possible Losses on Loans	39	3,531	(441)	3,089	16,221	(13,131)
Reversal of (Provision for) Reserve for Possible Losses on Loans to Restructuring Countries	40	25		25	25	(0)
Reversal of (Provision for) Reserve for Contingencies	41	2,970		2,970	2,635	334
Other (including Losses on Sales of Loans)	42	(109)	(256)	(366)	(138)	(227)
Total	43	68,880	9,104	77,985	78,385	(400)

Mizuho Trust & Banking

Non-Consolidated

		(Millions of yen)		
		First Half of Fiscal 2013	Change	First Half of Fiscal 2012
Gross Profits	1	60,686	1,447	59,239
Domestic Gross Profits	2	53,815	(1,987)	55,803
Net Interest Income	3	15,551	(4,039)	19,590
Fiduciary Income	4	25,446	1,863	23,583
<i>Jointly Operated Designated Money Trust</i>	5	1,625	161	1,463
<i>Credit Costs for Trust Accounts *</i>	6			
Net Fee and Commission Income	7	11,629	3,379	8,249
Net Trading Income	8	(2,318)	(4,240)	1,922
Net Other Operating Income	9	3,506	1,049	2,457
International Gross Profits	10	6,870	3,434	3,436
Net Interest Income	11	3,364	1,774	1,589
Net Fee and Commission Income	12	(167)	9	(176)
Net Trading Income	13	3,767	5,023	(1,256)
Net Other Operating Income	14	(93)	(3,373)	3,280
General and Administrative Expenses (excluding Non-Recurring Losses)	15	(36,998)	120	(37,118)
<i>Expense Ratio</i>	16	60.9%	(1.6%)	62.6%
Personnel Expenses	17	(16,911)	35	(16,946)
Non-Personnel Expenses	18	(18,805)	180	(18,985)
<i>Premium for Deposit Insurance</i>	19	(900)	48	(948)
Miscellaneous Taxes	20	(1,281)	(95)	(1,186)
Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans)	21	23,688	1,567	22,120
<i>Excluding Net Gains (Losses) related to Bonds</i>	22	19,996	3,697	16,299
Reversal of (Provision for) General Reserve for Possible Losses on Loans	23			
Net Business Profits	24	23,688	1,567	22,120
<i>Net Gains (Losses) related to Bonds</i>	25	3,691	(2,129)	5,820
Net Non-Recurring Gains (Losses)	26	6,262	25,527	(19,264)
Net Gains (Losses) related to Stocks	27	6,952	23,363	(16,411)
Expenses related to Portfolio Problems	28	(261)	(2)	(258)
Reversal of Reserves for Possible Losses on Loans, etc.	29	1,399	(77)	1,477
Other	30	(1,828)	2,243	(4,071)
Ordinary Profits	31	29,950	27,094	2,856
Net Extraordinary Gains (Losses)	32	(1,430)		