

BANK OF AMERICA CORP /DE/
Form 424B2
November 04, 2014

Filed under Rule 424(b)(2), Registration

Preliminary Pricing Supplement No. 12 - Dated Monday, November 3, 2014 (To Prospectus Supplement Dated July 16, 2014 To Prospectus Supplement No. 11 - Dated Monday, November 3, 2014)

Amount	Price to Public	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
	100.000%	3.000%	100.000%	Fixed	4.050%	Semi-Annual	11/15/2039	05/15/2015	\$20.36	Yes

(Per

Annum)

Non-Callable

Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, LLC

Offering Dates: Monday, November 3, 2014 through Monday, November 10, 2014

Trade Date: Monday, November 10, 2014 @ 12:00 PM ET

Settlement Date: Friday, November 14, 2014

Minimum Denomination/Increments: \$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book-Entry only

DTC Number 0235 via RBC Dain Rauscher Inc.

If the maturity date or an interest payment date for any note is not a business day (as that term is defined in the prospectus), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.

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