

GETTY REALTY CORP /MD/
Form S-3/A
January 29, 2015

As filed with the Securities and Exchange Commission on January 28, 2015

Registration No. 333-200913

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

AMENDMENT NO. 1
TO
FORM S-3
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

GETTY REALTY CORP.

(Exact Name of Registrant as Specified in its Charter)

Maryland
(State or Other Jurisdiction of

11-3412575
(I.R.S. Employer

Incorporation or Organization)

Identification No.)

Two Jericho Plaza, Suite 110

Jericho, New York 11753

(516) 478-5400

(Address, Including Zip Code and Telephone Number, Including Area Code, of Registrant's Principal Executive Offices)

David B. Driscoll

President and Chief Executive Officer

Getty Realty Corp.

Two Jericho Plaza, Suite 110

Jericho, New York 11753

(516) 478-5400

(Name, Address, Including Zip Code and Telephone Number, Including Area Code, of Agent for Service)

With a Copy to:

Wm. David Chalk

DLA Piper LLP (US)

6225 Smith Avenue

Baltimore, Maryland 21209

Telephone: (410) 580-4120

Facsimile: (410) 580-3120

Approximate date of commencement of proposed sale to the public: As soon as practicable after the effective date of this Registration Statement.

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box.

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this form is a registration statement pursuant to General Instruction I.D. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, check the following box.

If this form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.D. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, check the following box.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

| | |
|--|---|
| Large accelerated filer <input type="checkbox"/> | Accelerated filer <input checked="" type="checkbox"/> |
| Non-accelerated filer <input type="checkbox"/> (Do not check if a smaller reporting company) | Smaller reporting company <input type="checkbox"/> |

The Registrant hereby amends this Registration Statement on such date or dates as may be necessary to delay its effective date until the Registrant shall file a further amendment which specifically states that this Registration Statement shall thereafter become effective in accordance with Section 8(a) of the Securities Act of 1933, as amended, or until the Registration Statement shall become effective on such date as the Securities and Exchange Commission, acting pursuant to said Section 8(a), may determine.

EXPLANATORY NOTE

This Amendment No. 1 to the Registration Statement on Form S-3 of Getty Realty Corp. (File No. 333-200913) is being filed solely to file an updated consent of PricewaterhouseCoopers LLP, the Company's independent registered public accounting firm. Accordingly, this Amendment No. 1 consists solely of the facing page, this explanatory note, Item 15 of Part II of the Registration Statement, the signatures and exhibit index and is not intended to amend or delete any part of the Registration Statement or Prospectus except as specifically noted herein.

PART II

INFORMATION NOT REQUIRED IN PROSPECTUS

15. Exhibits

A list of exhibits filed herewith is contained in the exhibit index that immediately precedes such exhibits and is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Jericho, State of New York, on January 28, 2015.

GETTY REALTY CORP.

By: /s/ CHRISTOPHER J. CONSTANT
 Christopher J. Constant
 Vice President, Chief Financial Officer
 and Treasurer

Pursuant to the requirements of the Securities Act of 1933, as amended, this Amendment No. 1 to the Registration Statement has been signed below by the following persons in the capacities and on the date indicated.

| Name | Title | Date |
|--|--|------------------|
| * David B. Driscoll | President, Chief Executive Officer and Director (Principal Executive Officer) | January 28, 2015 |
| /s/ CHRISTOPHER J. CONSTANT Christopher J. Constant | Vice President, Chief Financial Officer and Treasurer (Principal Financial Officer) | January 28, 2015 |
| * Eugene Shnayderman | Chief Accounting Officer and Controller (Principal Accounting Officer) | January 28, 2015 |
| * Leo Liebowitz | Chairman of the Board | January 28, 2015 |
| * Milton Cooper | Director | January 28, 2015 |
| * Philip E. Coviello | Director | January 28, 2015 |
| * Richard E. Montag | Director | January 28, 2015 |

*

Director

January 28, 2015

Howard Safenowitz

*By /s/ CHRISTOPHER J. CONSTANT
Christopher J. Constant

Attorney-in-Fact

Exhibit Index
Exhibit

| No. | Description | Incorporation by Reference |
|-----|---|---|
| 1.1 | Form of Underwriting Agreement. | To be filed by amendment or as an exhibit to a report pursuant to Section 13(a), 13(c) or 15(d) of the Exchange Act. |
| 3.1 | Articles of Incorporation of Getty Realty Holding Corp. (Holdings), now known as Getty Realty Corp., filed December 23, 1997. | Incorporated by reference from the Company s Registration Statement on Form S-4, filed on January 12, 1998 (File No. 333-44065), included as Appendix D to the Joint Proxy/Prospectus that is a part thereof. |
| 3.2 | Articles Supplementary to Articles of Incorporation of Holdings, filed January 21, 1998. | Incorporated by reference from the Company s Annual Report on Form 10-K for the year ended December 31, 2008 (File No. 001-13777). |
| 3.3 | By-Laws of Getty Realty Corp. | Incorporated by reference from the Company s Current Report on Form 8-K filed with the SEC on November 14, 2011 (File No. 001-13777). |
| 3.4 | Articles of Amendment of Holdings, changing its name to Getty Realty Corp., filed January 30, 1998. | Incorporated by reference from the Company s Annual Report on Form 10-K for the year ended December 31, 2008 (File No. 001-13777). |
| 3.5 | Amendment to Articles of Incorporation of Holdings, filed August 1, 2001. | Incorporated by reference from the Company s Annual Report on Form 10-K for the year ended December 31, 2008 (File No. 001-13777). |
| 4.1 | Specimen of certificate of Common Stock | Incorporated by reference from the Company s Current Report on Form 8-K filed with the SEC on March 26, 2010 (File No. 001-13777). |
| 4.2 | Form of Senior Indenture | Incorporated by reference from the Company s Registration Statement on Form S-3, filed on March 26, 2010, as amended (File No. 333-165738), included as Exhibit 4.2 that is filed as an exhibit thereto. |
| 4.3 | Form of Subordinated Indenture | Incorporated by reference from the Company s Registration Statement on Form S-3, filed on March 26, 2010, as amended (File No. 333-165738), included as Exhibit 4.3 that is filed as an exhibit thereto. |
| 4.4 | Form of Warrant | To be filed by amendment or as an exhibit to a report pursuant to Section 13(a), 13(c) or 15(d) of the Exchange Act. |
| 4.5 | Form of Unit Agreement | To be filed by amendment or as an exhibit to a |

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report pursuant to Section 13(a), 13(c) or 15(d) of the Exchange Act.

| | | |
|------|--|--|
| 4.6 | Form of Articles Supplementary with respect to Preferred Stock | To be filed by amendment or as an exhibit to a report pursuant to Section 13(a), 13(c) or 15(d) of the Exchange Act. |
| 5.1 | Opinion of DLA Piper LLP (US) | Incorporated by reference from the Company's Registration Statement on Form S-3, filed on December 12, 2014 (File No. 333-200913), included as Exhibit 5.1 that is filed as an exhibit thereto. |
| 8.1 | Opinion of DLA Piper LLP (US) regarding certain tax matters. | Incorporated by reference from the Company's Registration Statement on Form S-3, filed on December 12, 2014 (File No. 333-200913), included as Exhibit 8.1 that is filed as an exhibit thereto. |
| 12.1 | Statement of Computation of Ratio of Earnings to Fixed Charges | Incorporated by reference from the Company's Registration Statement on Form S-3, filed on December 12, 2014 (File No. 333-200913), included as Exhibit 12.1 that is filed as an exhibit thereto. |
| 23.1 | Consent of PricewaterhouseCoopers LLP | Filed herewith. |
| 23.2 | Consent of DLA Piper LLP (US) | Included in Exhibit 5.1 and 8.1. |
| 24.1 | Powers of Attorney | Incorporated by reference from the Company's Registration Statement on Form S-3, filed on December 12, 2014 (File No. 333-200913). |
| 25.1 | Statement of Eligibility on Form T-1 under the Trust Indenture Act of 1939, as amended | To be filed in accordance with Section 305(b)(2) of the Trust Indenture Act of 1939, as amended. |