

BANK OF AMERICA CORP /DE/
Form 424B2
February 03, 2015

Filed under Rule 424(b)(2), Registration

Preliminary Pricing Supplement No. 16 - Dated Monday, February 2, 2015 (To Prospectus Supplement Dated July 16, 2014 To Prospectus Supplement No. 15 - Dated Monday, February 2, 2015)

Amount	Price to Public	Gross Concession	Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	1st Coupon Date	1st Coupon Amount	Survivor's Option	
	100.000%	3.000%	100.000%	Fixed	3.250%	Semi-Annual	02/15/2035	08/15/2015	\$16.52	Yes

(Per

Annum)

Non-Callable

Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, LLC

Offering Dates: Monday, February 2, 2015 through Monday, February 9, 2015

Trade Date: Monday, February 9, 2015 @ 12:00 PM ET

Settlement Date: Thursday, February 12, 2015

Minimum Denomination/Increments: \$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book-Entry only

DTC Number 0235 via RBC Dain Rauscher Inc.

If the maturity date or an interest payment date for any note is not a business day (as that term is defined in the prospectus), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.

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