

LOCKHEED MARTIN CORP

Form S-8 POS

October 27, 2016

As filed with the Securities and Exchange Commission on October 27, 2016

Registration No. 33-58073

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

LOCKHEED MARTIN CORPORATION

(Exact name of registrant as specified in its charter)

Maryland
(State or other jurisdiction of

52-1893632
(I.R.S. Employer

incorporation or organization)

Identification Number)

6801 Rockledge Drive, Bethesda, Maryland

20817

(Address of principal executive offices)

(Zip Code)

(301) 897-6000

(Registrant's telephone number, including area code)

Lockheed Martin Corporation Directors Deferred Stock Plan

(Full title of the plan)

Stephen M. Piper

Vice President and Associate General Counsel

Lockheed Martin Corporation

6801 Rockledge Drive

Bethesda, Maryland 20817

(Name and address of agent for service)

(301) 897-6000

(Telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer, and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large Accelerated Filer

Accelerated Filer

Non-Accelerated Filer

Smaller Reporting Company

EXPLANATORY NOTE

Lockheed Martin Corporation (the Registrant) is filing this Post-Effective Amendment No. 1 to Registration Statement on Form S-8 (this Post-Effective Amendment) to deregister the unissued and unsold securities under the Lockheed Martin Corporation Directors Deferred Stock Plan (the Plan) previously registered by the Registrant pursuant to the Registration Statement on Form S-8 (File No. 33-58073) filed with the Securities and Exchange Commission on March 15, 1995 (the Registration Statement). The Registration Statement registered up to 50,000 shares of the Registrant's common stock, par value \$1.00 per share (the Common Stock), issuable to participants under the Plan. All rights to purchase shares under the Plan have been terminated or have expired. In accordance with the undertaking contained in the Registration Statement pursuant to Item 512 of Regulation S-K, this Post-Effective Amendment is being filed to deregister and remove all of the previously registered shares of Common Stock that remain unissued and unsold under the Registration Statement as of the date hereof.

SIGNATURES

The Registrant. Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment to the Registration Statement on Form S-8 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Bethesda, State of Maryland, on this 27th day of October 2016.

LOCKHEED MARTIN CORPORATION

/s/ Stephen M. Piper
Stephen M. Piper

Vice President and Associate General

Counsel

No other person is required to sign this Post-Effective Amendment to the Registration Statement in reliance upon Rule 478 of the Securities Act of 1933, as amended.