

DEUTSCHE BANK AKTIENGESELLSCHAFT

Form 6-K

April 18, 2017

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**Form 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER**

**PURSUANT TO RULE 13a-16 OR 15d-16**

**UNDER THE SECURITIES EXCHANGE ACT OF 1934**

**For the month of April 2017**

**Commission File Number 1-15242**

**DEUTSCHE BANK CORPORATION**

**(Translation of Registrant's Name Into English)**

**Deutsche Bank Aktiengesellschaft**

**Taunusanlage 12**

**60325 Frankfurt am Main**

**Germany**

**(Address of Principal Executive Office)**

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F

Form 40-F

Indicate by check mark whether the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark whether the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

**Explanatory note**

This Report on Form 6-K contains a description of the completion of Deutsche Bank's capital increase and, as an exhibit hereto, the Articles of Association of Deutsche Bank AG. This Report on Form 6-K and the exhibit hereto are hereby incorporated by reference into Registration Statement No. 333-206013 of Deutsche Bank AG.

**Deutsche Bank successfully completes capital increase**

On April 7, 2017, Deutsche Bank AG announced that it has successfully completed the capital increase from authorized capital against cash contributions it announced on March 5, 2017. The number of no par value shares of Deutsche Bank AG has increased by 687.5 million, from 1,379.3 million to 2,066.8 million through the public offering of new shares via subscription rights. The gross proceeds amount to approximately EUR 8.0 billion. The subscription price was 11.65 euros per share. 98.9 per cent of the subscription rights were exercised. The remaining new shares that were not subscribed were sold in the market. Commencing Friday, April 7, 2017, the new shares were included in the existing listing of Deutsche Bank shares on the German stock exchanges and on the New York Stock Exchange.

**Exhibit**

Exhibit 99.1: English Translation of Articles of Association of Deutsche Bank AG in conformity with the resolutions of the General Meeting on May 21, 2015 and the resolution of the Chairman's Committee of the Supervisory Board on March 19, 2017.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: April 18, 2017

DEUTSCHE BANK AKTIENGESELLSCHAFT

By: /s/ Peter Burrill  
Name: Peter Burrill  
Title: Managing Director

By: /s/ Mathias Otto  
Name: Mathias Otto  
Title: Managing Director and Senior Counsel

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