

DTE ENERGY CO
Form FWP
November 13, 2017

Filed Pursuant to Rule 433

Registration No. 333-210556

Free Writing Prospectus dated November 13, 2017

PRICING TERM SHEET

Issuer: DTE Energy Company

Security: 2017 Series E 5.25% Junior Subordinated Debentures due 2077 (the Junior Subordinated Debentures)

Format: SEC Registered

Size: \$400,000,000

Over-allotment Option: None.

Maturity Date: December 1, 2077

Coupon: 5.25%

Interest Payment Dates: March 1, June 1, September 1, and December 1 commencing on March 1, 2018

Interest Deferral: Up to 40 consecutive quarters; deferred interest will accrue and compound quarterly at an annual rate of 5.25%, as permitted by law

Price to Public: \$25.00

Par Call: At any time, in whole or from time to time in part, on or after December 1, 2022, at 100% plus accrued and unpaid interest to but excluding the redemption date

Tax Event Call: At any time prior to December 1, 2022, in whole but not in part, at 101% plus accrued and unpaid interest to but excluding the redemption date

Rating Agency Call: At any time prior to December 1, 2022, in whole but not in part, at 102% plus accrued and unpaid interest to but excluding the redemption date

Trade Date: November 13, 2017

Settlement Date: T+4; November 17, 2017

Expected Listing: NYSE

CUSIP / ISIN: 233331 859 / US2333318598

Denominations: \$25.00 and integral multiples thereof

Anticipated Ratings*: Baa2 (Stable) / BBB- (Stable) / BBB- (Negative)

(Moody s/S&P/Fitch)

Joint Book-Running Managers: Merrill Lynch, Pierce, Fenner & Smith

Incorporated

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UBS Securities LLC

Wells Fargo Securities, LLC

Co-Managers:

Citigroup Global Markets Inc.

J.P. Morgan Securities LLC

MUFG Securities Americas Inc.

TD Securities (USA) LLC

Siebert Cisneros Shank & Co., L.L.C.

*Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Merrill Lynch, Pierce, Fenner & Smith Incorporated toll-free at 1-800-294-1322, UBS Securities LLC toll-free at 1-888-827-7275 or Wells Fargo Securities, LLC toll-free at 1-800-645-3751.