

WELLS FARGO & COMPANY/MN
Form 8-K
February 07, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): February 7, 2018

WELLS FARGO & COMPANY
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction)

001-2979
(Commission File)

No. 41-0449260
(IRS Employer)

Item 9.01. Financial Statements and Exhibits

Exhibits are filed herewith in connection with the Registration Statement on Form S-3 (File No. 333-202840) filed by Wells Fargo & Company with the Securities and Exchange Commission.

On February 7, 2018, Wells Fargo & Company issued the following Medium-Term Notes, Series K: Principal at Risk Securities Linked to the EURO STOXX 50[®] Index due February 8, 2021 (the Notes).

The purpose of this Current Report is to file with the Securities and Exchange Commission the form of Note related to such issuance and the opinion of Faegre Baker Daniels LLP regarding the Notes.

(d) Exhibits

| <u>Exhibit No.</u> | <u>Description</u> | <u>Location</u> |
|--------------------|--|---------------------------------|
| 4.1 | <u>Form of Medium-Term Notes, Series K, Principal at Risk Securities Linked to the EURO STOXX 50[®] Index due February 8, 2021.</u> | Filed herewith |
| 5.1 | <u>Opinion of Faegre Baker Daniels LLP regarding the Notes.</u> | Filed herewith |
| 23.1 | <u>Consent of Faegre Baker Daniels LLP.</u> | Included as part of Exhibit 5.1 |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WELLS FARGO & COMPANY

DATED: February 7, 2018

/s/ Barbara S. Brett
Barbara S. Brett
Senior Vice President and Assistant Treasurer