

Nuveen Taxable Municipal Income Fund
Form SC TO-I/A
February 13, 2019

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON FEBRUARY 13, 2019

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE TO

Issuer Tender Offer Statement under Section 13(e)(1)

of the Securities Exchange Act of 1934

Amendment No. 1

NUVEEN TAXABLE MUNICIPAL INCOME FUND

(Name of Subject Company)

NUVEEN TAXABLE MUNICIPAL INCOME FUND

(Name of Filing Person (issuer))

COMMON SHARES OF BENEFICIAL INTEREST, PAR VALUE \$0.01 PER SHARE

(Title of Class of Securities)

67074C103

(CUSIP Number of Class of Securities)

Gifford R. Zimmerman, Assistant Secretary

Nuveen Investments

333 West Wacker Drive

Chicago, Illinois 60606

312-917-7700

(Name, address and telephone number of person authorized to receive notices and communications on behalf of filing person)

Copies to:

David P. Glatz

Stradley Ronon Stevens & Young, LLP

191 North Wacker Drive

Suite 1601

Chicago, Illinois 60606

CALCULATION OF FILING FEE

Transaction valuation

\$142,455,803(a)

Amount of filing fee

\$17,265.64(b)

- (a) The transaction value was calculated by multiplying 6,838,973 Common Shares of Nuveen Taxable Municipal Income Fund by \$20.83 (100% of the Net Asset Value per share as of the close of ordinary trading on the New York Stock Exchange on January 9, 2019).

EXPLANATORY NOTE

This Amendment No. 1 (Amendment No. 1) amends and supplements the Tender Offer Statement on the Schedule TO initially filed with the Securities and Exchange Commission (the SEC) on January 14, 2019 by Nuveen Taxable Municipal Income Fund, a diversified, closed-end management investment company organized as a Massachusetts business trust (the Fund), pursuant to Rule 13e-4 under the Securities and Exchange Act of 1934, as amended (the Exchange Act), in connection with the Fund s offer to purchase for cash up to 20% or 6,838,973 shares of the Fund s issued and outstanding common shares of beneficial interest, par value \$0.01 per share, upon the terms and subject to conditions contained in the Offer to Purchase dated January 14, 2019 (the Offer to Purchase) and the related Letter of Transmittal (the Letter of Transmittal , which together with the Offer to Purchase and any amendments or supplements to either or both, constitute the Offer), at a purchase price equal to 100% of the Fund s net asset value per share (NAV) determined as of February 12, 2019 at the close of ordinary trading on the New York Stock Exchange. The price that shareholders will receive will be net of a repurchase fee which is estimated to be less than \$0.03 per share.

This Amendment No. 1 to Schedule TO is intended to satisfy the requirements pursuant to Rule 13e-4(c)(3) of the Exchange Act.

The information in the Offer to Purchase and the Letter of Transmittal, previously filed with the Schedule TO as Exhibits (a)(1)(i) and (a)(1)(ii), respectively, is incorporated by reference into this Amendment No. 1 in answer to Items 1 through 9 and Item 11 of the Schedule TO.

ITEM 10. FINANCIAL STATEMENTS.

Not applicable.

ITEM 12. EXHIBITS.

Item 12 of the Schedule TO is hereby amended and supplemented to add the following exhibit:

(a)(5)(iv) Press Release dated February 13, 2019.

ITEM 13. INFORMATION REQUIRED BY SCHEDULE 13E-3.

Not applicable.

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

**NUVEEN TAXABLE MUNICIPAL
INCOME FUND**

/s/ Cedric H. Antosiewicz
Cedric H. Antosiewicz
Chief Administrative Officer

February 13, 2019

EXHIBIT INDEX

| EXHIBIT | DESCRIPTION |
|-------------|--|
| (a)(1)(i) | Letter to Shareholders from the Chairman of the Board of Trustees of the Fund and Offer to Purchase. ⁷ |
| (a)(1)(ii) | Letter of Transmittal. ⁷ |
| (a)(1)(iii) | Letter to Brokers, Dealers, Commercial Banks, Trust Companies and Other Nominees. ⁷ |
| (a)(1)(iv) | Letter to Clients and Client Instruction Form. ⁷ |
| (a)(1)(v) | Notice of Guaranteed Delivery. ⁷ |
| (a)(5)(i) | Press Release dated October 22, 2018. ¹ |
| (a)(5)(ii) | Press Release dated January 2, 2019. ² |
| (a)(5)(iii) | Press Release dated January 14, 2019. ⁷ |
| (a)(5)(iv) | Press Release dated February 13, 2019.* |
| (d)(1) | Depository and Information Agent Agreement between the Fund and Computershare Trust Company, N.A., Computershare Inc. and Georgeson LLC. ⁷ |
| (d)(2) | Investment Management Agreement with Nuveen Fund Advisors, LLC dated October 1, 2014. ³ |
| (d)(3) | Renewal of Investment Management Agreement, Dated July 28, 2015. ³ |
| (d)(4) | Renewal of Investment Management Agreement, Dated July 27, 2016. ³ |
| (d)(5) | Renewal of Investment Management Agreement, Dated July 24, 2017. ³ |
| (d)(6) | Renewal of Investment Management Agreement, Dated July 24, 2018. ⁴ |
| (d)(7) | Investment Sub-Advisory Agreement by and between Nuveen Fund Advisors, LLC and Nuveen Asset Management, LLC dated October 1, 2014. ³ |
| (d)(8) | Notice of Continuance of Investment Sub-Advisory Agreement, Dated July 28, 2015. ³ |
| (d)(9) | Notice of Continuance of Investment Sub-Advisory Agreement, Dated July 28, 2016. ³ |
| (d)(10) | Notice of Continuance of Investment Sub-Advisory Agreement, Dated July 24, 2017. ³ |
| (d)(11) | Notice of Continuance of Investment Sub-Advisory Agreement, Dated July 24, 2018. ⁴ |
| (d)(12) | Transfer Agency and Service Agreement with Computershare Inc. and Computershare Trust Company, N.A. dated June 15, 2017 (the Transfer Agency Agreement ⁵). |
| (d)(13) | Amended and Restated Schedule A to the Transfer Agency Agreement, effective as of December 13, 2018. ⁶ |
| (d)(14) | Amended and Restated Master Custodian Agreement with State Street Bank and Trust Company dated July 15, 2015 (the Custodian Agreement ⁵). |
| (d)(15) | Appendix A to the Custodian Agreement, updated as of November 16, 2018. ⁶ |

* Filed herewith.

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- 1 Previously filed on Schedule TO-C via EDGAR on October 25, 2018 and incorporated herein by reference.
- 2 Previously filed on Schedule TO-C via EDGAR on January 2, 2019 and incorporated herein by reference.
- 3 Previously filed with Form N-14 8C via EDGAR on March 20, 2018 and incorporated herein by reference.
- 4 Previously filed with Nuveen Dow 30SM Dynamic Overwrite Fund s Registration Statement on Form N-2 (File No. 333-226218) via EDGAR on October 1, 2018 and incorporated herein by reference.
- 5 Previously filed with Nuveen High Income 2023 Target Term Fund s Registration Statement on Form N-2 (File No. 333- 227486) via EDGAR on November 9, 2018 and incorporated herein by reference.
- 6 Previously filed with Nuveen High Income 2023 Target Term Fund s Registration Statement on Form N-2 (File No. 333- 227486) via EDGAR on December 17, 2018 and incorporated herein by reference.
- 7 Previously filed on Schedule TO-I via EDGAR on January 14, 2019 and incorporated herein by reference.